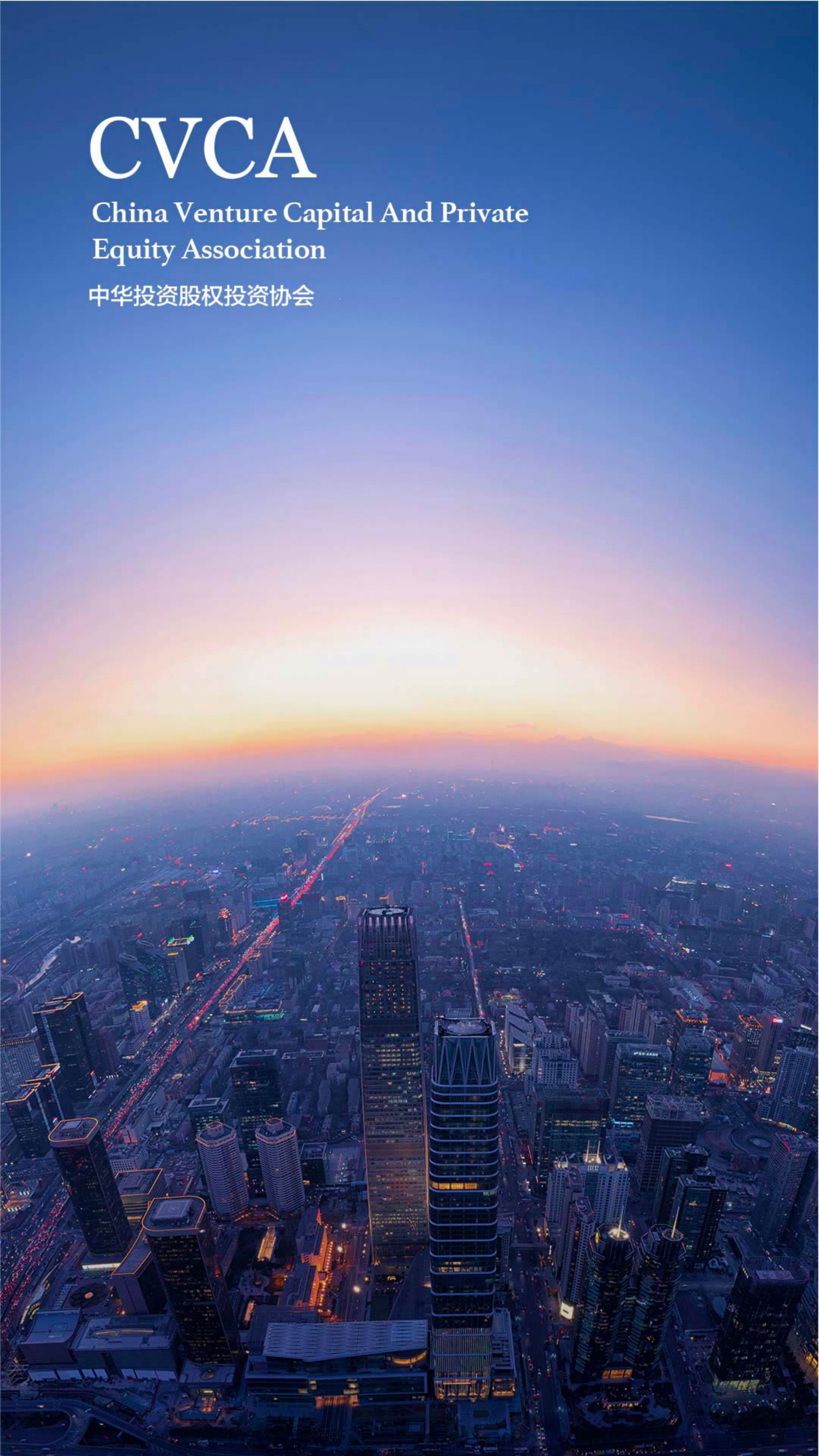


2021 CVCA
中华股权投资协会

CVCA

China Venture Capital And Private
Equity Association

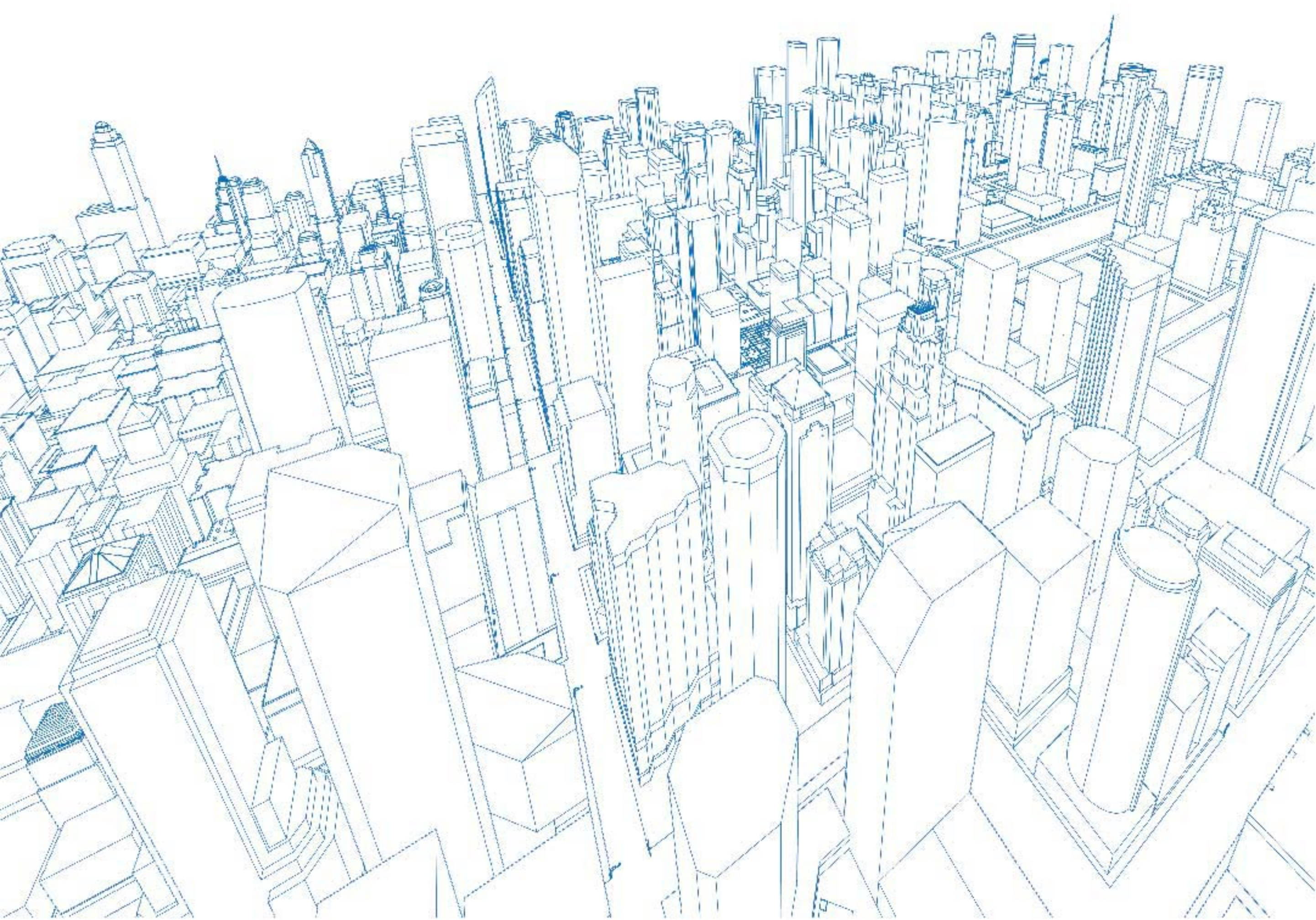
中华投资股权投资协会



CVCA

峰会介绍

INTRODUCTION



2021 CVCA

中华股权投资协会年会
中国私募股权/创业投资高峰论坛

峰会介绍

Introduction

随着新冠疫情的爆发及在全球的持续蔓延发展，世界经济和国际格局正在进行深刻调整，国内外环境的不确定性更加突出。回顾过去一年，中国的PE/VC行业经历了疫情带来的重重考验。与此同时，宏观政策和行业政策的调整带来了新的机遇与挑战，也促使PE/VC行业进一步思考未来的发展之路。

2021 中华股权投资协会年会暨中国私募股权 / 创业投资高峰论坛将于2021年9月15日在线上召开。此次年会为CVCA会员代表和CVCA朋友之间提供年度分享和交流平台，通过线上研讨和论坛的形式，CVCA会员和业内人士可将所遇到的议题和所面临的挑战进行提问和交流，分享有益的经验 and 案例，以共同促进行业的发展。

此次年会将在六个主题分论坛中，分别从PE、VC、LP等不同角度，深入探讨如何在当前复杂多变的环境下应对挑战、稳步前行。希望会员和业内代表能够踊跃参与，共谋发展。

中华股权投资协会
年会组委会
2021年

The CVCA Annual General Meeting & China VC/PE Summit 2021 will be held online on September 15, 2021. Held annually, the summit is a valuable opportunity to provide an effective exchange and networking platform among senior executives from CVCA members and our friends. Participants will discuss and exchange views on key industry issues and topics that are essential to industry development, share best practices and experience, in hope of further promoting the sound development of the VC/PE industry in China.

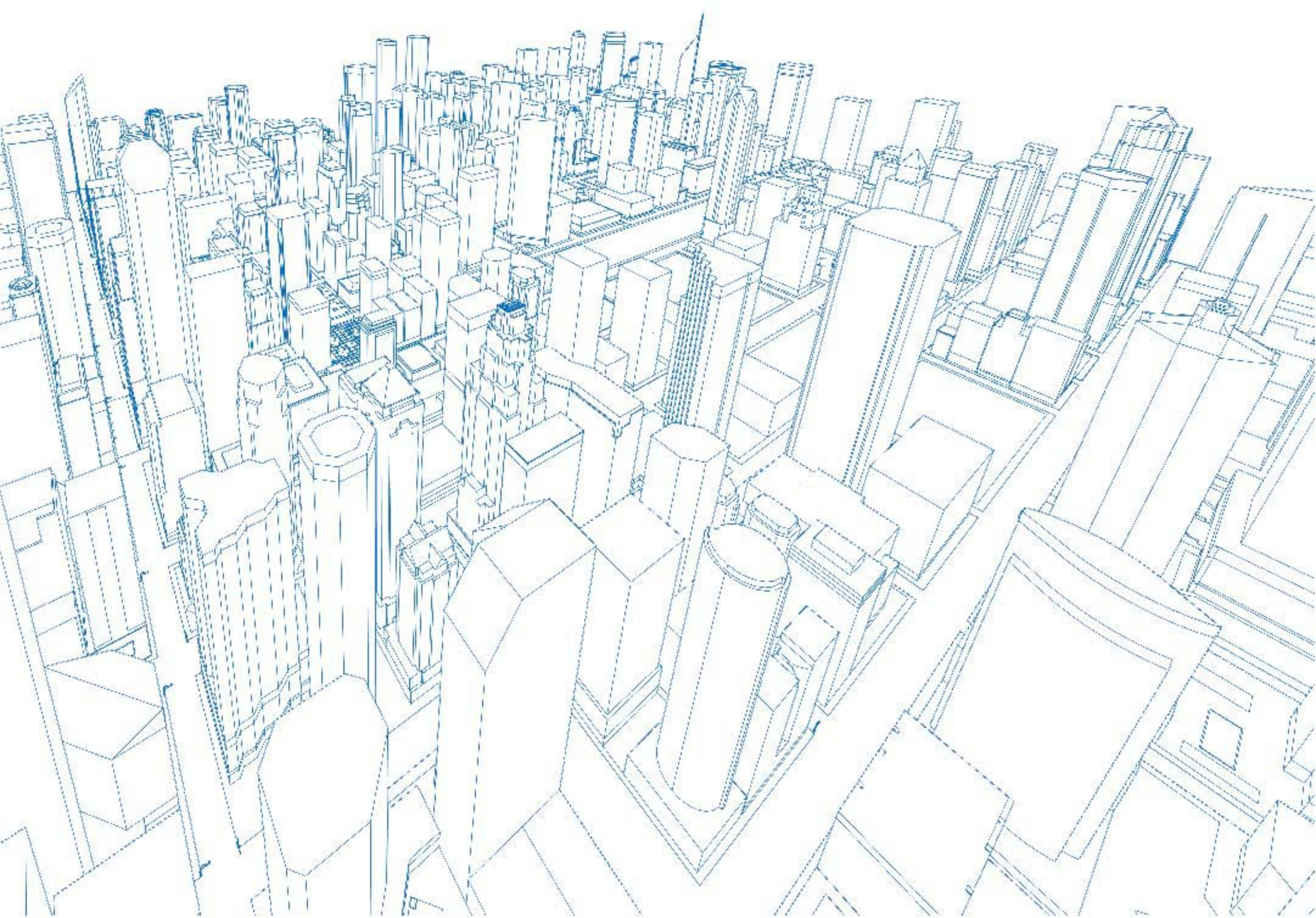
In six thematic panels, from different perspectives such as PE, VC and LP, the annual conference will have in-depth discussions on how to cope with challenges and move forward steadily in the current complex and changing environment. Hope CVCA members and industry representatives can actively participate and seek common development.

Organizing Committee
CVCA Annual General Meeting & China VC/PE Summit
2021

CVCA

峰会议程

AGENDA



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9月15日（星期三）

09:00 – 09:15 理事长致欢迎辞

刘海峰 中华股权投资协会 理事长 / 德弘资本 董事长

理事长交接仪式并新任理事长致辞

邝子平 中华股权投资协会 新任理事长 / 启明创投 创始主管合伙人

09:15 – 09:20 联合主办方致辞

王 晟 中金公司 管理委员会成员 投资银行业务负责人

09:20 – 10:20 论坛一：PE 看宏观趋势和行业策略

主持人：

孙 强 TPG 集团中国 管理合伙人

嘉 宾：

包 凡 华兴资本 董事长兼首席执行官

胡祖六 春华资本集团 创始人、董事长兼 CEO

刘海峰 德弘资本 董事长

吴尚志 鼎晖投资 董事长

张懿宸 中信资本控股有限公司 董事长兼首席执行官

10:20–11:20 论坛二：VC 看宏观趋势和行业策略

主持人：

邝子平 启明创投 创始主管合伙人

嘉 宾：

陈 浩 君联资本 副董事长

符绩勋 纪源资本 管理合伙人

刘二海 愉悦资本 创始及执行合伙人

刘 真 高锐律师事务所 中国主管合伙人

邵 俊 德同资本 董事长 / 创始主管合伙人

11:20–12:20 论坛三：主流 LP 如何看待融资策略及如何衡量 GP

主持人：

苏维洲 行健资本集团 合伙人和亚太区主管

嘉 宾：

廖俊霞 钧山私募股权母基金 管理合伙人

单丽红 HarbourVest Partners 董事总经理

徐 清 元禾辰坤 主管合伙人

章 亮 Cambridge Associates 董事总经理

12:20–14:00 场间休息

14:00–15:00 论坛四：如何有效做好投后管理增值

主持人：

邱中伟 太盟亚洲资本 总裁及合伙人

嘉 宾：

陈 洁 中金公司 投资银行部董事总经理

崔桂勇 霸菱亚洲投资 董事总经理

林哲莹 古玉资本 创始人

唐 葵 方源资本 董事长及首席执行官

峰会议程

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9月15日（星期三）	
15:00 – 16:00	<div>论坛五：新领域新趋势</div> <div>主持人：</div> <div>周 炜 创世伙伴资本 创始合伙人</div> <div>嘉 宾：</div> <div>李开复 创新工场 董事长兼首席执行官</div> <div>毛新生 数坤科技 创始人及董事长</div> <div>邱郁晟 传音控股 战略投资部总经理</div> <div>袁文达 红点中国 创始及主管合伙人</div>
16:00 – 17:00	<div>论坛六：案例分享</div> <div>邵 俊 德同资本 董事长 / 创始主管合伙人</div> <div>朱大鹏 春华创投 联席负责人</div> <div>提问人：</div> <div>金 明 高鹄资本 创始人 / 管理合伙人</div>
17:00	结束

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September 15 th (Wednesday)	
09:00 – 09:15	Opening Remarks by CVCA Chairman <i>David H. LIU</i> Chairman CVCA / Executive Chairman DCP Capital Chairman Handover and Remarks by New Chairman <i>Duane KUANG</i> Newly Elected Chairman CVCA / Founding Managing Partner Qiming Venture Capital
09:15 – 09:20	Opening Remarks by Exclusive Title Sponsor <i>Sheng WANG</i> Member of the CICC Management Committee / Head of the IBD CICC
09:20 – 10:20	Forum 1: Marco Trends and Industry Strategies from the PE Perspective Moderator: <i>Chang SUN</i> Managing Partner TPG China Panelists: <i>Fan BAO</i> Chairman & CEO China Renaissance Group <i>Fred HU</i> Founder, Chairman, and CEO Primavera Capital Group <i>David H. LIU</i> Executive Chairman DCP Capital <i>Shangzhi WU</i> Managing Partner CDH <i>Yichen ZHANG</i> Chairman / Chief Executive Officer CITIC Capital
10:20 – 11:20	Forum 2: Marco Trends and Industry Strategies from the VC Perspective Moderator: <i>Duane KUANG</i> Founding Managing Partner Qiming Venture Capital Panelists: <i>Hao CHEN</i> Managing Director / President Legend Capital <i>Jixun FOO</i> Managing Partner GGV Capital <i>Erhai LIU</i> Founding and Managing Partner JOY Capital <i>Zhen LIU</i> Head of China Gunderson Dettmer <i>Roman SHAW</i> Founding Partner Detong Capital
11:20 – 12:20	Forum 3: How Mainstream LPs View Financing Strategies and Measure GP Moderator: <i>Weichou SU</i> Partner / Head of Asia StepStone Group Panelists: <i>Junxia LIAO</i> Managing Partner of VC/PE FOFs PEAKVEST <i>Sally SHAN</i> Managing Director HarbourVest Partners <i>Qing XU</i> Managing Partner Oriza FOFs <i>Judy ZHANG</i> Managing Director Cambridge Associates
12:20 – 14:00	Break
14:00 – 15:00	Forum 4: Effective Value-Added Management during Post-Investment Moderator: <i>David QIU</i> President and Partner PAGAC Panelists: <i>Jie CHEN</i> Managing Director of IBD CICC <i>Guy CUI</i> Managing Director Baring Private Equity Asia <i>Zheyang LIN</i> Founder Jade Capital <i>Frank K. TANG</i> Chairman and CEO FountainVest Partners
15:00 – 16:00	Forum 5: New Trends in New Areas Moderator: <i>Wei ZHOU</i> Founding Partner China Creation Ventures Panelists: <i>Kai-Fu LEE</i> Chairman and CEO Sinovation Ventures <i>Xinsheng MAO</i> Founder and Chairman SHUKUN <i>Steven QIU</i> Head of Strategic Investments Transsion Holdings <i>David YUAN</i> Founding and Managing Partner Redpoint China Ventures
16:00 – 17:00	Forum 5: Case Sharing <i>Roman SHAW</i> Founding Partner Detong Capital <i>Dapeng ZHU</i> Co-Head Primavera Venture Partners Questioner: <i>Ming JIN</i> Managing Partner Cygnus Equity
17:00	Close



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峰会联络

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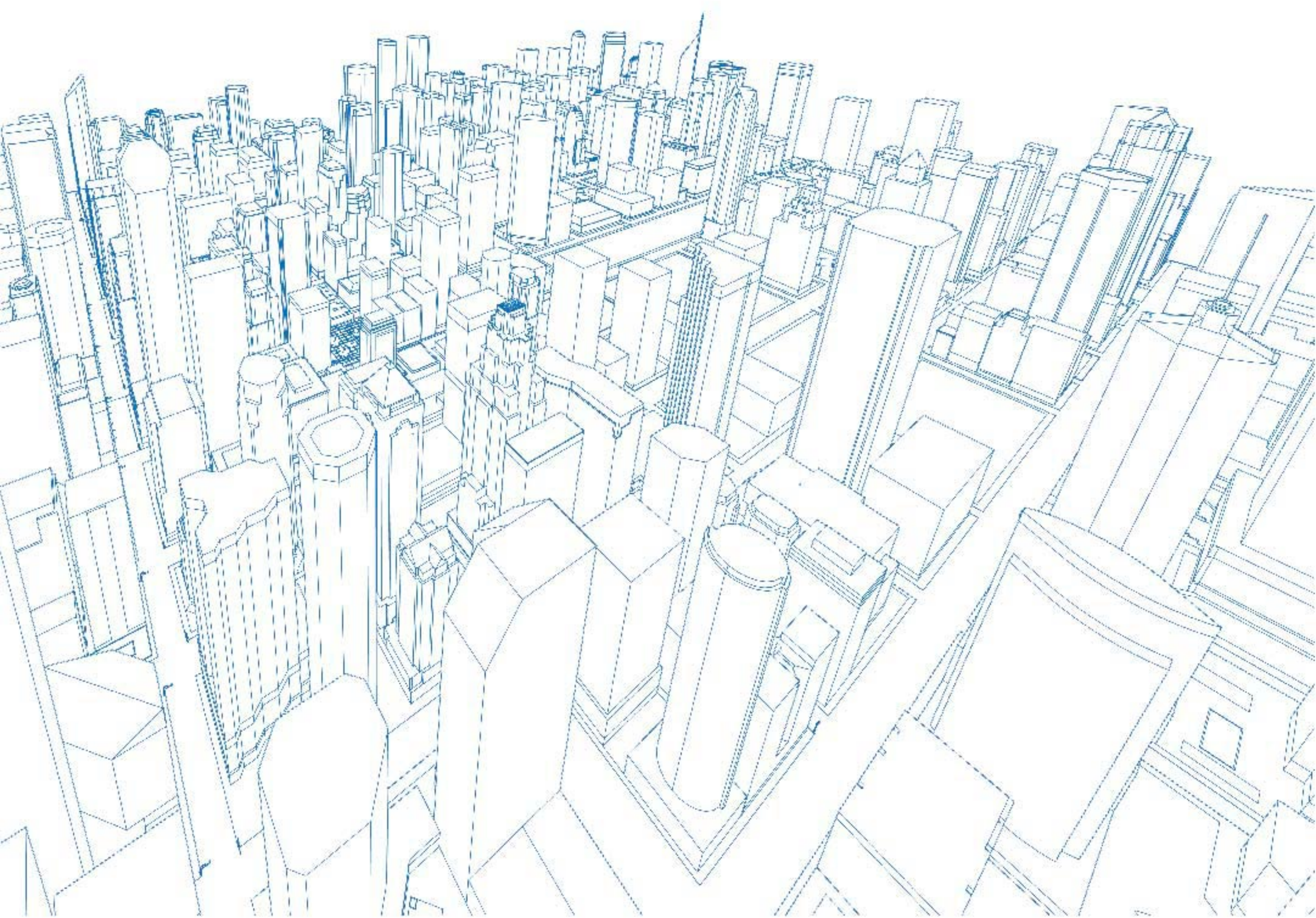
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CVCA

演讲嘉宾

SPEAKERS



2021 CVCA

中华股权投资协会年会
中国私募股权/创业投资高峰论坛



刘海峰

David H. LIU

德弘资本 董事长

Executive Chairman

DCP Capital

刘海峰先生是德弘资本董事长，曾任 KKR 全球合伙人，KKR 亚洲私募股权投资联席主管 兼大中华区首席执行官。加入 KKR 之前，刘先生曾担任摩根士丹利董事总经理兼亚洲直接投资部联席主管。

在 28 年的直接投资生涯中，刘先生创造了优异的长期投资业绩，曾负责并领导了大中华区多项成功的、富有开创性的直接投资项目，例如：中国平安、蒙牛乳业、海尔、中金公司、启明医疗、通化东宝、东方雨虹、兴盛优选、简爱酸奶、南孚电池、中粮肉食、远东宏信、浩云长盛、恒安集团、百丽国际、现代牧业、联合环境等。

刘先生同时担任中国证券投资基金业协会私募股权投资基金专业委员会委员及中华股权投资协会理事长。

刘先生毕业于美国哥伦比亚大学，取得电子工程系最高荣誉理学学位。刘先生是 Tau Beta Pi 全美工程荣誉学会的成员，并曾荣获哥伦比亚大学最优秀电子工程专业学生 Edwin Howard Armstrong 荣誉奖。

David H. Liu is the Co-founder and Executive Chairman of DCP. Prior to establishing DCP, Mr. Liu was a Partner of KKR, the Co-head of KKR Asia Private Equity and the CEO of KKR Greater China. Prior to joining KKR, Mr. Liu was a Managing Director and the Co-head of Morgan Stanley Private Equity Asia.

Mr. Liu has established one of the leading investment track records in Greater China over the past 28 years. He was responsible for a number of successful and innovative investments, including Ping An Group, Mengniu Dairy, Haier Electronics, China International Capital Corp, Venus Medtech, Dongbao Pharmaceutical, Oriental Yuhong, Xingsheng Preference, Simple Love Yoghurt, Nanfu Battery, COFCO Joycome, Far East Horizon, Hotwon Network, Hengan Intl., Belle Intl., Modern Dairy, and United Envirotech.

Mr. Liu is an Advisory Director of the Private Equity Investment Fund Committee of the Asset Management Association of China (AMAC) and the Chairman of the China Venture Capital and Private Equity Association (CVCA).

Mr. Liu graduated from Columbia University as Class Salutatorian with a B.S. in Electrical Engineering. He is a member of the Tau Beta Pi National Engineering Honor Society and a winner of the Edwin Howard Armstrong Memorial Award for the top electrical engineering student at Columbia University.

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中华股权投资协会年会
中国私募股权/创业投资高峰论坛



邝子平

Duane KUANG

启明创投 创始主管合伙人

Founding Managing Partner

Qiming Venture Partners

邝子平先生是启明创投的创始主管合伙人，投资委员会成员。他拥有 30 多年的企业管理和投资经验，1999 年开始从事风险投资。

邝子平先生主要关注在信息科技、人工智能、自动化设备等方面的投资，他负责投资过的公司包括：触宝 (NYSE:CTK)、石头科技 (688169.SH)、旷视科技、优必选、云知声、禾赛科技、运泰利自动化、长亭科技、七牛信息技术、文远知行等。他目前是中华股权投资协会理事，中国证券投资基金业协会风险投资委员会委员。

邝子平先生入选 2020 福布斯全球最佳创投人榜。

创办启明创投前，邝子平先生曾是英特尔投资部中国区总监，主导英特尔在中国大陆的战略投资业务。加入英特尔前，他在思科中国任职 5 年，担任过多个高级管理职位。邝子平先生在硅谷开始了他的职业生涯，早年曾是软件工程师，后又在数字通信领域担任技术管理。

邝子平先生生于中国广州，留学于美国。他拥有美国加州大学旧金山分校计算机科学学士学位，美国斯坦福大学计算机科学硕士学位，及美国加利福尼亚大学伯克利分校 MBA。

Mr. Duane Kuang is a Founding Managing Partner of Qiming Venture Partners and a member of the Investment Committee. Duane has over 30 years of operational and investment experience and started his venture capital career since 1999.

Duane's areas of investment include Information Technology, Artificial Intelligence, and Automation. Some of his prior investments include ChinaCache (NASDAQ: CCIH), Cootek (NYSE:CTK), Qiniu Cloud, Unisound, Boming Vision, Megvii, UBTech, Roborock (SHSE:688169), WeRide, etc. Duane is a director of the China Venture Capital Association and a member of the VC committee of AMAC.

Duane has been recognized by the Forbes Global 100 VC Midas List in 2020.

Prior to founding Qiming, Duane was the Director of Intel Capital China where he led the strategic investment activities of Intel. Before joining Intel, Duane spent five years at Cisco Systems in China, holding various senior management positions.

Duane started his career in Silicon Valley as a software engineer and later entered into a management role in the digital telecommunications field.

Duane is born in Guangzhou, China and educated in the U.S. Duane holds an MBA degree from the University of California at Berkeley, a Master's degree in Computer Science from Stanford University and a Bachelor Degree's in Computer Science from California State University in San Francisco.

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中华股权投资协会年会
中国私募股权/创业投资高峰论坛



孙 强 Chang SUN

TPG 集团中国 管理合伙人
Managing Partner
TPG China

孙先生为美国 TPG 投资集团中国管理合伙人。在加入 TPG 之前，孙先生任他创建的黑土地集团董事长。1995 年至 2015 年，孙先生是美国华平投资集团合伙人、全球经营管理委员会成员，并担任亚太区主席。此前孙先生曾任高盛集团投资银行部的执行董事、美国乐柏克公司的投资经理、联合国总部翻译、中国空军地勤战士。

孙先生持有北京外国语大学学士学位、联合国译员训练班研究生证书、美国沃顿商学院劳德研究院工商管理硕士及国际问题研究硕士双学位。孙先生是中华股权投资协会（CVCA）的创始人和名誉理事长，中华地产开发投资商会（CREDIA）的创始人和常务副会长，美国宾夕法尼亚大学沃顿商学院劳德研究院董事会理事，以及中国企业家俱乐部理事（CEC）。

Mr. Sun is TPG' s Managing Partner for China. Prior to joining TPG, he was Chairman and founder of Black Soil Group, an agriculture investment holding company. From 1995 to 2015, Mr. Sun was a partner at Warburg Pincus Asia and served as chairman of Asia Pacific for the firm and a member of the firm' s Executive Management Group. Mr. Sun has also worked as an Executive Director in the Investment Banking Division and the Principal Investment Area of Goldman Sachs (Asia) L.L.C., at Lepercq, de Neufelize & Co as an investment banking associate, and at the United Nations as a translator.

Mr. Sun holds a Bachelor of Arts degree from the Beijing Foreign Studies University and a joint degree of MA/MBA from the Joseph Lauder Institute of International Management and the Wharton School of the University of Pennsylvania.

Mr. Sun is the founder and current honorary Chairman of the China Venture Capital Association (CVCA) and the founder and current Executive Vice Chairman the China Real Estate Developers and Investors' Association (CREDIA). He is also a member of the Board of Governors of the Lauder Institute at the Wharton School, and a board member of the China Entrepreneurs Club (CEC).

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包 凡 Fan BAO

华兴资本 董事长兼首席执行官
Chairman and CEO
China Renaissance Group

包凡先生 2005 年创建华兴资本集团，带领其成为中国领先的服务新经济的金融机构，2015 年入选美国财经杂志《彭博市场》全球 50 大最具影响力人物。在创建华兴资本集团之前，包凡先生曾任亚信科技（集团）首席战略官。包凡先生拥有七年华尔街投资银行经验，先后服务于摩根士丹利和瑞士信贷。

包凡先生先后受邀担任五道口金融学院客座导师、深交所博士后导师。同时包凡先生关心公益，担任桂馨基金会理事。桂馨基金会于 2008 年成立，始终致力于改善中国乡村基础教育环境。

Bao Fan is the Chairman and CEO of China Renaissance Group, China's leading financial institution serving the new economy. Fan began his investment banking career at the dawn of the internet era in the late 1990s. Inspired by his clients' entrepreneurial zeal, he joined AsiaInfo, China's largest IT and software services provider, as Chief Strategy Officer in 2000. He then founded China Renaissance in 2005 to connect China's capital markets with the rest of the world, serving new economy entrepreneurs and investors on a global scale. In 2015, Fan was recognized as one of "the world's 50 most influential people" by Bloomberg Markets.

Fan serves as a trustee of the Beijing Green & Shine Foundation, a charity foundation that works to improve the conditions of rural education in China.

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刘二海

Erhai LIU

愉悦资本 创始及执行合伙人

Founding and Managing Partner
Joy Capital

刘二海先生拥有近二十年风险投资从业经验。

典型投资案例包括 蔚来汽车 (NYSE: NIO)、摩拜单车 (Mobike)、途虎养车、能链集团、镁伽、星期零、瑞幸咖啡、绿米联创、重启世界、乐元素、伊美尔、易车 (NYSE: BITA)、神州租车 (HK: 00699)、优信 (NASDAQ: UXIN)、智联招聘 (NYSE: ZPIN)、人人网 (NYSE: RENN)、WISH (NASDAQ: WISH) 等项目。

刘二海先生获得的荣誉包括：

- 《福布斯》美国 2018—2020、2012 年度“全球最佳科技投资百人”
- 《财富》中文版 2016-2019 “中国最具影响力的 30 位投资人” 之一
- 《创业邦》“2019 年年度投资人”
- 清科投资界 2017-2019 “TOP100 投资人”
- 华兴资本 2016-2018 “中国最有影响力投资人 TOP10”

刘二海先生拥有西安电子科技大学通信与信息系统硕士学位、北京大学心理学硕士学位、Fordham University MBA、金融学硕士学位、清华大学五道口金融学院 EMBA，及桂林电子科技大学通信工程学士学位。

Erhai has nearly 20 years of investment experience in venture capital industry.

Erhai' s notable investments include: NIO (NYSE: NIO), Mobike, Tuhu, Newlink, MegaRobo, StarField, Luckin, Aqara, ReWorld, Happy Elements, Evercare, BitAuto (NYSE: BITA), CAR (HK: 00699), Uxin (NASDAQ: uxin), Zhaopin.com (NYSE: ZPIN), RENREN (NYSE: RENN), and Wish (NASDAQ: WISH).

Erhai' s industry recognitions include:

- The Midas List of Global Top 100 Technology Investors, Forbes, 2018-2020 and 2012
- Top 30 Most Influential Investors, FORTUNE China, 2016-2019
- Investor of the Year, Cyzone.cn, 2019
- Top 100 Venture Capital Investors, Zero2IPO, 2017-2019

Erhai holds an EMBA from Tsinghua University; a Master' s degree in Global Finance and an MBA from Fordham University; a Master's degree in Psychology from Peking University; a Master's degree in Communication and Information System from Xidian University; and a Bachelor's degree in Communication Engineering from Guilin University of Electronic Technology.

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李开复

Kai-Fu LEE

创新工场 董事长兼首席执行官

创新工场人工智能工程院 院长

Chairman and CEO Sinovation Ventures

President Sinovation Ventures Artificial Intelligence Institute

李开复博士于 2009 年创立创新工场，担任董事长兼首席执行官，专注于科技创新型的投资理念与最前沿的技术趋势。十多年来创新工场已经投资逾 400 个创业项目，管理总额约 160 亿人民币的双币基金。2016 年秋季创办创新工场 人工智能工程院，致力于利用最前沿的 AI 技术为企业提供人工智能产品与解决方案。

在此之前，李开复博士曾是谷歌中国全球副总裁兼大中华区总裁，担任微软 全球副总裁期间开创了微软亚洲研究院，并曾服务于苹果、SGI 等知名科技企业。

李开复在美国哥伦比亚大学取得计算机科学学士学位，以最高荣誉毕业于卡耐基梅隆大学获得博士学位。同时，李开复获得香港城市大学、卡耐基梅隆大学 荣誉博士学位。李开复获选为美国电机电子工程师学会 (IEEE) 的院士，并被《时代》杂志评选为 2013 影响全球 100 位年度人物之一，《Wired 连线》本世纪推动 科技全球 25 位标杆人物，2018 亚洲商界领袖奖等殊荣，并出任世界经济论坛第四次工业革命中心的 AI 委员会联席主席。李开复博士发明过十项美国专利，发表逾百篇专业期刊或会议论文，并出版过十本中文畅销书。

Dr. Kai-Fu Lee is the Chairman and CEO of Sinovation Ventures (www.sinovationventures.com/) and President of Sinovation Venture' s Artificial Intelligence Institute. Sinovation Ventures, managing US\$2.5 billion dual currency investment funds, is a leading venture capital firm focusing on developing the next generation of Chinese high-tech companies. Prior to founding Sinovation in 2009, Dr. Lee was the President of Google China, and senior executives at Microsoft, SGI, and Apple. Dr. Lee received his Bachelor degree from Computer Science from Columbia University, Ph.D. from Carnegie Mellon University, as well as Honorary Doctorate Degrees from both Carnegie Mellon and the City University of Hong Kong. He is the Co-Chair of Artificial Intelligence Council for World Economic Forum Center for the Fourth Industrial Revolution, Fellow of the Institute of Electrical and Electronics Engineers (IEEE), Times 100 in 2013, WIRED 25 Icons, Asian Business Leader 2018 by Asia House, and followed by over 50 million audience on social media.

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吴尚志

Shangzhi WU

鼎晖投资 董事长

Managing Partner

CDH China Management Company Limited

吴先生 2002 年作为创始合伙人创建鼎晖投资。1995 年至 2002 年曾任中金公司直接投资部董事总经理，负责中金公司的直接投资业务，2000 至 2002 年任管理委员会成员。1993 年至 1995 年，任北京科比亚咨询公司执行董事。1991 年至 1993 年，吴先生任世界银行的国际金融公司的高级投资官员，负责在中国的投资。1984 年至 1991 年，吴先生在世界银行任投资官员和高级投资官员。吴先生获有麻省理工学院硕士学位及工程博士学位。

Mr. Wu is the founding partner of CDH China Management Company Limited ("CDH") for which he has served as Chairman since its inception in 2002 . CDH is a private equity and alternative asset manager with more than \$15 billion of committed capital under management focused on investments in China' s alternative assets. From 1995 to 2002, Mr. Wu worked for China International Capital Corporation Ltd., or CICC, serving as the Head of Direct Investment Department beginning in 1996. Mr. Wu was Managing Director since 1999 and served as a member of CICC' s Management Committee between 2000 and 2002. From 1993 to 1995, Mr. Wu was Managing Director at Beijing Copia Consulting Company. From 1991 to 1993, he was a Senior Investment Officer at the International Finance Corporation. From 1984 to 1991, he worked for World Bank as an Operation Officer and Senior Operations Officer. Wu received his Ph.D.in Mechanical Engineering and M.S. in Management of Technology from Massachusetts Institute of Technology.

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邱中伟

David QIU

太盟亚洲资本 总裁及合伙人

上海宝钢气体有限公司 董事长兼总经理

President & Partner PAGAC

Chairman & CEO BaoSteel Gases

2005 年至 2015 年，曾任弘毅投资董事总经理及合伙人，主要负责公司私募股权和特殊基金的投资，在商业零售、制造、能源和房地产等领域进行了长期的投资实践和管理运作，尤其对于国有企业改制和重组有着丰富的经验。

2000 年至 2004 年，曾任银泰投资有限公司副总裁（兼任银泰控股有限公司董事长），全面负责公司的直接投资业务，带领团队在中国商业零售领域开展一系列兼并收购，并成功重组银泰下属的商业零售业务，使之发展成为中国最大的民营零售集团之一。

1990 年至 2000 年，曾供职于中国华能集团公司海外处，负责项目计划、发展、国际合作和投资者关系等工作，在能源项目建设、国企重组、海外上市、房地产开发等方面积累了丰富的行业运作经验。

毕业于西安交通大学，获工程学学士学位，并取得美国西北大学凯洛格商学院和香港科技大学商学院的工商管理硕士学位。

HONY CAPITAL

2005-2015, Managing Director, Management Committee member and the Equity Partner

- Led investment team and managed and supervised the whole investment processes from deal sourcing to projects screening to investment decision-making to portfolio management as chief investment officer
- Obtained rich experiences of SOE restructuring and established extensive connections with various sector leaders and diversified intermediaries, together with in-depth knowledge in sectors of consumer retailing, energy production and real estate
- Created and developed other non-PE assets management business such as Mezzanine fund, real estate fund and hedge fund etc.

CHINA YINTAI INVESTMENT

2002-2004, Vice President of Yintai Investment & CEO of the Yintai Department Stores chain

- Managed and executed various takeovers of retail companies established one of the largest private-owned retail groups in China, the Yintai Department Stores chain
- Led and developed Yintai's principal investment team to identify and execute M&A deals in retail sector and performed restructuring and reorganization processes of listed company of Yintai holdings.

HUA NENG GROUP

1990-2002, Vice President of Goldpark China, a Huaneng's subsidiary listed on Toronto Stock Exchange

- Performed project planning and development, developed international business and communicated with investor for Huaneng group and listed subsidiaries.

EDUCATION

- MBA, Kellogg School of Management of Northwestern University and Hong Kong University of Science and Technology
- Bachelor's in engineering, Xi'an Jiaotong University.

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张懿宸

Yichen ZHANG

中信资本控股有限公司 董事长兼首席执行官

Chairman & Chief Executive Officer
CITIC Capital Holdings Limited

张懿宸先生是中信资本控股有限公司的董事长兼首席执行官。张先生在华尔街开始其职业生涯，于 1987 年就职于格林威治资本市场公司，其后于东京银行纽约 分部担任证券自营交易业务负责人，继而出任美林证券大中华区债券资本市场主管。张先生于 2000 年加入中信集团，于 2002 年参与创建了中信资本，并见证了 这家公司的整个发展历程。在张先生的领导下，中信资本迄今已经主导了多项具有里程碑意义的交易，投资于国内的一系列知名企业，包括麦当劳中国、阿里巴巴、新浪、哈药、顺丰快递、亚信和分众传媒。张先生目前是新麦当劳中国的董事会主席、哈药集团有限公司董事长、美国保健品企业 GNC(健安喜) 董事长 和环球医疗的董事会主席，并担任香港交易所、万科、亚信集团、顺丰控股和中 俄投资基金等公司的董事。

张先生亦积极参与政治、经济和社会事务。他是第十一、十二及十三届全国政协委员、中国与全球化智库资深副主席、卡内基国际和平基金会理事会成员、未来 论坛理事会成员、爱佑慈善基金会理事。

张先生拥有美国麻省理工学院计算机科学学位。

Yichen ZHANG is the Chairman and CEO of CITIC Capital Holdings Limited. Mr. Zhang began his career on Wall Street in 1987 at Greenwich Capital Markets. He later joined Bank of Tokyo as Head of Proprietary Trading, and Merrill Lynch as Managing Director of Debt Capital Market for Greater China. In 2000, he joined CITIC Group. He founded CITIC Capital in 2002 and has been involved in all phases of the firm' s development since then. Under his leadership, CITIC Capital has led a number of landmark deals, investing in some of China' s leading companies, including McDonald' s China, Alibaba, Sina, Harbin Pharmaceutical, SF Express, AsiaInfo and Focus Media. He is the Chairman of McDonald's master franchised business in China & Hong Kong, the Chairman of Harbin Pharmaceutical Group Holding Company, the Chairman of GNC, as well as the Chairman of Universal Medical. He also sits on the boards of HKEX, Vanke, AsiaInfo, SF Express, and the Russia-China Investment Fund.

Mr. Zhang is also a leader in political, economic and social communities. He is a member of the Eleventh, Twelfth and Thirteenth National Committee of the Chinese People's Political Consultative Conference (CPPCC), Senior Vice Chairman of Center for China and Globalization (CCG), a member of the Board of Trustees at the Carnegie Endowment for International Peace, a council member of Future Forum, and a board member of Aiyu Foundation.

He obtained his degree in Computer Science from Massachusetts Institute of Technology.

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陈 浩 Hao CHEN

君联资本 副董事长

Vice Chairman
Legend Capital

陈浩先生于 2001 年与朱立南先生、王能光先生等一同创建了君联资本，历任公司首席投资官、总裁。自 2021 年 4 月起，陈浩先生担任君联资本副董事长。

陈浩先生在 IT 行业拥有超过十五年的从业经历，积累了丰富的业务运作及管理经验，与行业主管部门、政府、大企业有广泛且深入的合作交流。陈浩先生专注于 IT 及相关领域投资十余年，曾经主导、参与投资的项目有：展讯通信（NASDAQ:SPRD）、科大讯飞（002230.SZ）、易车网（NYSE:BITA）、安硕信息（300380.SZ）等项目，并在金域医学（603882.SH）、谱瑞半导体（4966.TWO）、富瀚微电子（300613.SZ）等上市公司担任董事。

在此之前，陈浩先生曾分别担任联想系统集成有限公司华东区总经理、网络中心总经理、副总裁兼企划办主任等职务，负责公司战略制定及监管实施工作，策划并实施了公司架构向行业事业部管理模式的转变，同时参与并主持了公司在政府、金融、税务、电信等领域的大中型系统集成项目的实施与开发。

陈浩先生拥有华中科技大学学士学位。

Mr. Chen joined Mr. Linan Zhu and Mr. Nengguang Wang in founding Legend Capital in 2001, and served in succession as Chief Investment Officer and President. Mr. Chen has been Vice Chairman of the firm since April 2021.

Mr. Chen has been working in IT industry for over 15 years, with solid experience in business management and operations, and has established extensive network with industry regulators, the government, and large corporations. For almost two decades, Mr. Chen is focused on IT investment, and led or participated in LC's investments in Spreadtrum (NASDAQ:SPRD), iFLYTEK (002230.SZ), BitAuto (NYSE:BITA), Amarsoft (300380.SZ). He is still serving on Boards of public companies including KingMed (603882.SH), Parade (4966.TWO), and Fullhan (300613.SZ).

Before Legend Capital, Mr. Chen worked with Legend Group, and served in succession as General Manager East China, General Manager of Network Center of Legend Advanced System Ltd., (LAS), and then Vice President & Head of Business Planning of LAS. During his tenure, he was responsible for the formulation and implementation of business strategies, designed and led the management structure transformation to a business unit, and presided over several major system integration projects for government, financial, taxation authority and telecom carrier clients.

Mr. Chen graduated as Bachelor in Computer Science from Huazhong University of Science and Technology.

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邵俊

Roman SHAW

德同资本 董事长 / 创始主管合伙人

Chairman of the Board / Founding Partner
Detong Capital

1968 年出生，南加州大学马歇尔商学院工商管理硕士，本科曾就读于复旦大学世界经济系国际金融专业。曾在上海实业集团担任过五年各类管理职位，创建国内最早的风险投资公司龙科创投并担任首席执行官。

邵俊现任德同（北京）投资管理股份有限公司董事长，中华股权投资协会（CVCA）执行理事，上海市国际股权投资基金协会（SHPEA）联席副理事长、轮值主席，上海股权投资协会（PEAS）联席会长，上海国际金融家论坛联席主席，中国医疗健康产业投资论坛（H50）理事，中国保险资产管理协会首届股权投资计划及保险私募基金评估专家，上海复旦复华科技股份有限公司独立董事、薪酬考核委员会主任。邵先生本人主导投资并担任董事的无锡尚德、91 无线、博腾医药（300363）、来伊份（603777）、美腕（网红直播一哥李佳琦）、微拍堂等均从 A 轮成长为富有产业影响力的龙头企业。2016-2019 年，邵俊连续四年被评为投资界 Top100 投资人，入选 2017 年上海领军金才，入选上海市委组织部挑选的国有企业外部专家独董智库名单，入选 2018 年《财富》中国最具有影响力的 30 位投资人；被清科评为 2016 年中国创业投资人 10 强，十次被福布斯评为中国最佳创业投资人。

Roman Shaw is the founding partner of Detong Capital. He was the former founding CEO of DragonTech Ventures, one of the earliest China-focused venture capital firms. Prior to that, Roman served in various management positions and directorships for five years within the Shanghai Industrial group, a major investment arm of the Shanghai municipal government with its flagship company listed in Hong Kong. In 1998, Roman co-founded a joint venture asset management company between Salomon Brothers and Shanghai Industrial focusing on the greater China market. Roman began his professional career with Merrill Lynch in 1992.

Roman has led investments of Wuxi Suntech, 91 Wireless, Porton Pharmaceutical(300363), Laiyifen(603777), MeiONE and Weipaitang during the past decade, all of which have grown from round A start-up companies to public leading companies in respective industries.

Roman received his MBA degree from USC Marshall School of Business, and he did his undergraduate study at Shanghai Fudan University majoring in international finance.

In 2017, Roman was elected as "Leading Financial Talents of Shanghai", Fortune list of the 30 most influential investors, and named to China Venture Hurun Midas List. In 2016, Roman was elected as "Top 10 Venture Capitalists of the Year" by Zero2ipo. In 2020, he was named to the Forbes China Midas List for the twelfth time, and he was awarded as "Excellent Capitalist" by Shanghai Security News for the year of 2012 and 2013. Roman is currently a governor of China Venture Capital and Private Equity Association (CVCA), vice Chairman of PE Association of Shanghai (PEAS) and vice Chairman of Shanghai Private Equity Association (SHPEA).

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林哲莹

Zheyang LIN

古玉资本 创始人
顺丰控股 副董事长

Founder Jade Capital
Vice Chairman S.F. Holding Co. Ltd

林哲莹先生，古玉资本创始人和顺丰控股副董事长。毕业于北京大学光华管理学院，工商管理硕士；法国雷恩商学院，工商管理博士。

林先生 2011 年创建古玉资本，同年设立古玉香港，2013 年起任顺丰控股副董事长，2018 年设立古玉新加坡。

古玉资本旗下拥有七支私募基金，管理规模逾 50 亿人民币，投资了顺丰控股（SZ.002532）、小米（HK.01810）、三六零（SH.601360）、中际旭创（SZ.300308）、呈和科技（SH.688625）、拉卡拉（SZ.300773）和创耀科技等项目。

古玉资本 2013 年牵头并联合中信资本、元禾控股、招商局等投资顺丰逾 80 亿人民币，是当年人民币股权投资十大案例之一。2015 年，林先生主导孵化丰巢科技，并收购中集 e 栈，使丰巢科技成长为中国最大的智能快递柜企业。2017 年林先生引领顺丰与中国航天科技集团（CASC）和中国科学院战略合作，合作研发的大型固定翼无人运输机 2018 年成功首飞，并得中国国家民航局颁发的业内首张设计生产许可证。

林先生 2010 年前就职于中国商务部，任职期间致力于外资引进、国际贸易和服务贸易体制体系建设。

Mr. Lin Zheyang, founder of Jade Capital and vice chairman of S.F. Holding Co. Ltd ("SF Holding"). He obtained his EMBA from Peking University Guanghua School of Management and DBA from ESC Rennes Business School.

Mr. Lin founded Jade Capital in 2011, established Jade Hong Kong in the same year, served as the vice chairman of SF Holdings since 2013, and established Jade Capital Singapore in 2018.

Under the leadership of Mr. Lin, Jade Capital set up seven private equity funds, including Qiu Chuang, Bang Rong, Hui Dao, Qin Zhen, Chuang Ze Yun and Ding Ruo, with a management scale of more than RMB 5 billion, and has invested in projects such as SF Holdings (SZ.002532), Xiaomi Corporation (HK.01810), 360 (SH.601360), Zhongji Innolight (SZ.300308), GCH Technology (SH.688625), Lakala (SZ.300773) and Triductor Technology.

In 2013, Jade Capital led and cooperated with CITIC Capital, Oriza Yuanhe Holdings, China Merchants Group to invest over RMB 8 billion in SF Holding, which became one of the top ten cases in the RMB equity investment market in 2013. In 2015, Mr. Lin led the incubation of HIVE BOX Technology within the SF system, and through the acquisition of CIMC E-Stack, HIVE BOX Technology has grown into China's largest volume of intelligent express cabinet enterprises, as well as the largest intelligence and wireless city's traffic port. In 2017, Mr. Lin led SF Holding to cooperate strategically with China Aerospace Science and Technology Corporation (CASC) and the Chinese Academy of Sciences in the research and development of a large fixed-wing unmanned transport aircraft (FH 98) with a load of more than 1.5 tons. It successfully made its first flight in 2018 and obtained the first design and production license in the industry issued by the National Civil Aviation Administration of China in 2021.

Prior to 2010, Mr. Lin worked in the Ministry of Commerce of the PRC. During his tenure, he was committed to the introduction of foreign capital, the reform and opening up of international trade and service trade and the construction of system.

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周 炜 Wei ZHOU

创世伙伴资本 创始合伙人

Founding Partner
China Creation Ventures

周炜先生是创世伙伴 CCV 的创始合伙人，他是科技领域成功的连续创业者、风险投资家。在进入风险投资领域之前，周炜先生已经积累了十余年的科技创业和企业管理经验，是中国金融科技支付行业的先驱，两家公司分别实现上交所主板上市和高额并购。

2007 年周炜先生作为创始团队成员加入 KPCB，任 KPCB 中国基金主管合伙人，领导 TMT 团队在大中华区的科技投资。在 KPCB 中国基金的 10 年间，他投资的 29 个 TMT 项目中有 11 个成长为独角兽，其中 1 个项目回报超过 500 倍，4 个项目回报超过 100 倍，他也因此被誉为“独角兽猎手”。

2017 年，周炜带领 KPCB 的 TMT 团队创立创世伙伴资本 (CCV)，秉持精选投资战略，专注于产业互联网、数字医疗、前沿科技和新人群领域的早期及成长期投资。目前，CCV 管理超 5 亿美金的美元基金和 25 亿元人民币的人民币基金，收获了两个 IPO 项目，以及 4 个独角兽项目（其中 2 个估值达百亿美金），至此，凭借精选投资策略，周炜实现了跨周期从业 14 年来每年投出至少一只独角兽的成功率。

Wei is the founding partner of China Creation Ventures (CCV). He is a resourceful venture capitalist, a successful serial entrepreneur in technology, and a pioneer of Chinese digital payment industry. Before becoming an investor, Wei has accumulated more than 10 years of experience in technology innovation and business management. During college in the 90s, Wei joined a startup company in payment technology. He started with designing China's first payment software and hardware, and eventually oversaw the group's corporate strategy and M&A and took the company to IPO on Shanghai Stock Exchange in 1996. In 2002, after being the youngest executive of a listed company, he founded his own company in wireless payment technology and risk management, and led the company to years of rapid growth until acquired at high valuation.

In 2007, Wei joined KPCB as a founding member and Managing Partner of the China office. During the 10 years at KPCB, Wei led the TMT investments in Greater China. Within the 29 TMT companies Wei invested in, 11 have become unicorns, 1 has achieved over 500x return, and 4 have achieved over 100x return.

In 2017, Wei founded CCV with the original TMT investment team at KPCB China. CCV sticks to "selective investments strategy" and focuses on early and growth stage investments Enterprise Solutions, Digital Healthcare, Advanced Technologies, and New Generation in China. CCV currently manages over 500 million in USD and 2.5 billion in RMB. Since its establishment, CCV has already delivered 2 IPOs and 4 unicorns (within which 2 are valued at over 10 billion USD). By far, under the "selective investments strategy", Wei has successfully invested in at least 1 unicorn every year on average during his 14 years of investment career.

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胡祖六 Fred HU

春华资本集团 创始人 / 董事长兼 CEO

Founder, Chairman and CEO
Primavera Capital Group

胡祖六是春华资本集团的创始人，董事长兼 CEO。他全面负责春华资本集团的发展战略、人才队伍与企业文化，建立和维护春华与全球投资人的长期伙伴关系，并以主席的身份领导公司投资委员会对所有投资项目的最终审核和决策。他亲自策划和直接领导的投资项目包括阿里巴巴、菜鸟网络、蚂蚁集团、百胜中国、字节跳动、小鹏汽车、快手科技、商汤科技和美赞臣中国等。

在创办春华前，胡祖六是高盛集团合伙人、大中华区主席、高盛集团合伙人委员会委员。胡祖六曾任国际货币基金组织经济学家，并曾任香港特区政府战略发展委员会委员、香港证券和期货交易委员会咨询委员会委员、香港联交所独立董事。

胡祖六现任百胜中国非执行董事长，中国工商银行、蚂蚁科技集团和瑞士银行集团独立董事，大自然保护协会亚太委员会联席主席，中美医学基金会理事会、普林斯顿高等研究院理事会、哥伦比亚大学 Chazen 国际商业研究所理事会、哈佛大学肯尼迪政府学院院长咨询委员会、哈佛大学全球咨询委员会成员。

胡祖六持有清华大学工程科学硕士学位、哈佛大学经济学硕士和博士学位。

Fred is Primavera Capital Group's Founder, Chairman, and CEO. He oversees the firm's overall strategy, talent development, and culture, and assumes the primary responsibilities in establishing and maintaining the firm's long-term partnerships with global investors. Fred chairs Primavera's Investment Committee. He initiated and led investment transactions such as Alibaba Group, Cainiao Smart Logistics Network, Ant Group, Yum China, ByteDance, Xpeng Inc., Kuaishou Technology, SenseTime, and Mead Johnson Greater China.

Prior to forming Primavera, Fred was Partner and Chairman of Greater China at Goldman Sachs and a member of Goldman's Partnership Committee. He previously served as an economist at the International Monetary Fund. He also served on the Hong Kong Government's Strategic Development Committee and the Advisory Committee for the Hong Kong Securities and Futures Commission, and was an independent director of the Hong Kong Exchanges and Clearing Limited.

Fred is currently the non-executive chairman of Yum China Holdings Inc. and serves on the boards of ICBC, Ant Group, and UBS Group AG. In addition, he is the co-chair of the Nature Conservancy's Asia Pacific Council, a trustee of the Institute for Advanced Study (IAS) and the China Medical Board, a member of the Global Advisory Board of the Council on Foreign Relations, the Jerome A. Chazen Institute of International Business at Columbia University, Harvard Kennedy School's Dean's Leadership Council and Harvard University's Global Advisory Council.

Fred holds a Master in Engineering Science from Tsinghua University and a Master and PhD in Economics from Harvard University.

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袁文达

David YUAN

红点中国 创始及主管合伙人

Founding Managing Partner
Redpoint China

红点中国主管合伙人，2005 年组建红点中国。

超过 15 年风险投资经历，2014 年、2018 年福布斯全球最佳投资人。

投资案例包括：玺诚传媒（被分众传媒收购），奇虎 360 (NYSE: QIHU; A 股 601360)、乐逗游戏 (NASDAQ: DSKY)、秒针、多盟（被蓝色光标收购）、聚光科技 (3000203.SZ)，聚光科技（3000203.SZ）、APUS（互联网出海）、学堂在线（在线高等教育）、燧原科技（AI 芯片）等。

在硅谷共同创建并管理 iTelco Communications, Opentel, Genesol Enterprises 等三家科技企业，此前曾担任 Intel 微处理器芯片设计工程师和产品经理。

拥有麻省理工电子工程学士学位及麻省理工斯隆管理学院 MBA 学位。清华大学五道口金融学院 EMBA。

David Yuan is the Managing Partner of Redpoint China, a versatile investor with over 20 years experience of entrepreneurship, managerial and investment experience. He started the China office of Redpoint and is responsible for its investment activities in China. In 2014, he was rewarded as the best investor by Forbes. Currently, he is on the board of the following companies: iDreamsky (NASDAQ: DSKY), Yixia Technology, BANGCLE, APUS, Renrenche, XuetangX, Qingteng Cloud Security, XSKY, and MINT Finance. Before joining Redpoint, he founded and managed three tech enterprises in the Silicon Valley including iTelco Communications, Opentel, and Genesol Enterprises, and also worked at Intel as a design engineer and product manager of microprocessor ICs. David holds an Bachelor's in Electrical Engineering from MIT and a MBA from Sloan School of Management. He is an active participant of MIT alumni activities and an interviewer for Chinese applicants to the undergraduate program. He has loves outdoor sports like golf and skiing, and has hit 80 strokes in both in St Andrews Old Course and Augusta State Course. In 2012, David climbed the peak of Kilimanjaro, the highest mountain in Africa.

Investment Cases

Cgen Digital Media Network (Bought by Focus Media Group), QIHU 360 (NYSE: QIHU), iDreamsky (01119), DOMOB (Bought by Bluepoint), Focused Photonics (3000203.SZ), Qutoutiao (NASDAQ: QTT), 360Finance (NASDAQ: QFIN) etc.

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唐 葵 Frank K. Tang

方源资本 董事长及首席执行官
Chairman and CEO
FountainVest Partners

唐葵先生担任方源资本董事长，首席执行官，联合创始人。方源资本是专注中国市场的最大私募投资基金之一，旗下管理的资金来自全球一批最大的知名机构投资者。方源资本设有北京，上海和香港办公室。

唐先生拥有丰富的金融投资和管理经验。在创立方源资本之前，唐先生曾任新加坡淡马锡控股的高级董事总经理，全球投资委员会和管理委员会执委，负责中国市场的投资业务，主导了2005年对中国银行的战略入股，同时也负责淡马锡的电信、媒体和科技行业全球投资。

在加入淡马锡之前，唐先生在华尔街投资银行高盛工作了11年。他由高盛纽约总部开始了他的投行职业生涯，然后派遣到香港，是华尔街最早一批出身中国大陆的投资银行家之一，从九十年代上半段开始就深入参与了中国企业改制、融资和上市的进程。2000 - 2002年期间，唐先生出任高盛直接投资部执行董事一职，其后他被任命为高盛投资银行部董事总经理，主管整个亚洲区电讯、传媒和科技领域的投资银行业务。他参与领导的著名上市项目包括中国移动，中国网通，腾讯，盛大网络和百度等。

唐先生出生于上海，现常居香港。他在美国哥伦比亚大学商学院和中国东华大学（原中国纺织大学）分别获得了工商管理硕士和工业外贸学士学位。他现任中华股权投资协会常务理事，上海国际股权投资基金协会副理事长，以及哥伦比亚大学商学院校董。唐先生目前也担任埃森哲（全球500强）上市公司的独立董事，世界经济论坛（达沃斯）会员，也曾长期担任新浪微博（中

Mr. Frank K. Tang is the Chairman and CEO of FountainVest Partners, a leading Asia-based private equity firm with offices in Hong Kong, Shanghai and Beijing.

Prior to founding FountainVest, Mr. Tang headed the China investments for Temasek Holdings. As a Senior Managing Director of Temasek Holdings, he was a member of the firmwide Senior Management Committee and Senior Investment & Divestment Committee.

Mr. Tang was with Goldman Sachs for nearly 11 years. He started his investment banking career at Goldman Sachs in New York, and then moved to Hong Kong. Mr. Tang worked as an Executive Director in Principal Investment Area, the private equity arm of Goldman Sachs. He was later Managing Director and Head of the Telecom, Media and Technology investment banking in Asia ex-Japan for Goldman Sachs prior to joining Temasek.

Mr. Tang was born and raised in Shanghai, and holds an MBA from Columbia Business School in New York. He is a board governor of the China Venture Capital and Private Equity Association. Mr. Tang also sits on the board of Accenture (a global Fortune 500 company). He is also a member of Columbia Business School's Board of Overseers.

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崔桂勇
Guy CUI

霸菱亚洲投资 董事总经理

Managing Director
Baring Private Equity Asia

崔桂勇博士现为霸菱亚洲投资 (Baring Private Equity Asia) 的董事总经理，主要负责该基金在大中华地区的投资。在 2012 年 1 月加入霸菱之前，崔博士曾经担任厚朴投资的合伙人；摩根士丹利亚洲投资银行部董事总经理；汇丰银行全球投资银行亚太区资源及能源部主管，董事总经理；工商东亚投资银行部主管，董事总经理；罗斯柴尔德投资银行中国区主管，董事总经理等。

崔博士分别于 1982 年 4 月及 1987 年 6 月自北京科技大学（前称北京钢铁学院）获得工学学士及硕士学位，并于 1995 年 5 月自英国牛津大学获得哲学博士学位。

Dr. Guy Cui is a Managing Director of Baring Private Equity Asia, primarily responsible for the firm's investments in greater China. Prior to joining Baring in January 2012, he was a partner at HOPU Investment Management Co. Ltd. He also worked at Morgan Stanley Asia Investment Banking as a Managing Director; HSBC Global Investment Banking as a Managing Director and Head of Resources and Energy Group Asia Pacific; ICEA Capital Limited as a Managing Director and Head of Investment Banking Division; and N M Rothschild & Sons as a Managing Director and Head of China.

Dr. Guy Cui obtained his bachelor of engineering degree and master of engineering degree from University of Science and Technology Beijing (previously known as Beijing Institute of Iron & Steel in April 1982 and June 1987 respectively, and obtained his doctor of philosophy degree from University of Oxford in the United Kingdom in May 1995.

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符绩勋 Jixun Foo

GGV 纪源资本 管理合伙人
Managing Partner
GGV Capital

符绩勋于 2006 年加入 GGV 纪源资本担任管理合伙人。他被公认是中国顶级投资家之一，投资过 18 家独角兽公司，包括百度、BOSS 直聘、滴滴出行、Grab、哈啰出行、满帮集团、酷家乐、科亚医疗、美菜、去哪儿 / 携程、智米、途家、美丽联合、UCWeb、Udaan、优酷土豆、小鹏汽车和最右。

符绩勋在风险投资领域有超过 20 年的工作经验，关注在线旅游、出行、社交、消费及企业服务等领域的投资。符绩勋主导投资了滴滴出行 (DIDI.US)、Grab、美丽联合、聚胜万合、去哪儿网 (NASDAQ: QUNR)、优酷土豆、UCweb、满帮集团 (YMM.US) 等。他目前也担任百度、BOSS 直聘、小鹏汽车、哈啰出行、酷家乐、途家、轻住、Ruangguru 等企业的董事。符绩勋在诸多业内重大战略并购中担任重要角色，包括优酷 / 土豆 (中国科技领域第一笔数十亿美元级的并购)、百度 / 去哪儿、携程 / 去哪儿、蘑菇街 / 美丽说、运满满 / 货车帮。

在加入 GGV 纪源资本之前，符绩勋曾负责德丰杰环球基金亚洲区的投资，主导了对百度 (NASDAQ: BIDU) 的投资。进入德丰杰之前，符绩勋就职于新加坡国家科技局 (NSTB) 金融与投资部，任投资组组长。进入风险投资领域前，符绩勋曾在惠普公司任研发项目负责人。符绩勋持有新加坡国立大学的工程学一级荣誉学士学位，并在之后获得新加坡国立大学商学院科技管理学硕士学位。

符绩勋自 2006 年起连续上榜福布斯中国“年度最佳投资人”榜单，同时多次被清科授予“年度创业投资人 10 强”，被亚洲创业投资期刊 (AVCJ) 授予“年度最佳创投人”称号。自 2019 年起，符绩勋连续上榜福布斯 Midas 榜单，并于 2019 年被纽约时报和 CBInsights 授予“100 位投资家”。符绩勋于 2013 年入选中共中央组织部，第九批“国家千人计划”。

Jixun Foo is a Managing Partner at GGV Capital and joined the firm in 2006. He is consistently recognized among the top VCs in China and counts 18 of his investments as mega-unicorns or unicorns, including Baidu, Boss Zhipin, Didi, Grab, Hello, Kuadian, Kujiale, Keya Yiliao, Manbang, Meicai, Qunar/Ctrip, SmartMi, Tujia, UCWeb, Udaan, Youku Tudou and Xpeng Motors.

Jixun has spent the last 20 years working with entrepreneurs in the travel and transportation, social media and commerce, and enterprise services sectors in China. He led GGV's investments in Didi, Grab, Mogujie/Meilishuo, MediaV, Qunar (NASDAQ: QUNR), UCWeb, Youku-Tudou (Acq: Alibaba), Manbang (fka Yunmanman), and currently serves on the boards of Baidu, Boss Zhipin, Hello, Kujiale, Qingzhu, Ruangguru, Tujia, Xiangwushuo, XPeng Motors and Zuiyou. Jixun played critical roles in many key strategic mergers and acquisitions, such as those of Youku-Tudou (first ever multi-billion-dollar tech merger in China), Baidu/Qunar, Ctrip/Qunar, Mogujie/Meilishuo (NYSE: MOGU) and Manbang (Yunmanman/Huachebang).

Jixun was previously a Director at Draper Fisher Jurvetson ePlanet Ventures, where he led investment efforts in Asian companies such as Baidu (NASDAQ: BIDU). Prior to DFJ ePlanet, Jixun headed up the Investment Group under the Finance & Investment Division of the National Science & Technology Board of Singapore (NSTB) and was previously an R&D project group leader at Hewlett Packard. Jixun graduated from the National University of Singapore with a First-Class Honors degree in Engineering, and received an M.Sc. in Management of Technology from the university's Graduate School of Business.

Jixun has been recognized by Forbes China as one of the "Best Venture Capitalists" every year since 2006. He was also named as one of the Top 10 Venture Capitalists by Zero2IPO as well as "VC Professional of the Year" by the Asia Venture Capital Journal. He has been named to the global Forbes Midas list since 2019, and was also recognized among the Top 100 Venture Capitalists by The New York Times/CBInsights in 2019.

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王 晟

Sheng WANG

中金公司 管理委员会成员
投资银行业务负责人

Member of the CICC Management Committee
Head of the IBD CICC

王晟，中金公司管理委员会成员、投资银行业务负责人、上海证券交易所理事会科创板发展委员会副主任。王晟先生于 2002 年加入中金公司，先后参与了电信、金融、能源和医药等多个行业的改革重组，领导完成了诸多具有里程碑意义的资本市场交易，王晟先生常年服务于多家国内外龙头企业，并自 2010 年起在中金公司投行部担任重要管理职务。

王晟先生毕业于清华大学经济管理学院，分别于 2000 年和 2002 年获得学士与硕士学位。

Mr. Wang Sheng is currently Member of the CICC Management Committee, Head of the Investment Banking Department of CICC, and Deputy Director of the STAR Market Development Committee of the Shanghai Stock Exchange Council. Mr. Wang Sheng joined CICC in 2002. He successively participated in the reforms and restructurings of a number of industries, including telecommunications, finance, energy and pharmaceuticals, and led numerous landmark capital market transactions. Mr. Wang Sheng has been covering a number of leading domestic and foreign enterprises all the year round, and has been holding key management positions at the Investment Banking Department of CICC since 2010.

Mr. Wang Sheng graduated from the School of Economics and Management of Tsinghua University, and obtained a Bachelor' s and a Master' s degree in 2000 and 2002 respectively.

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毛新生

Xinsheng MAO

数坤科技 创始人、董事长

Founder and Chairman
SHUKUN

毕业于北京大学计算机系，曾担任 IBM 创新工程院院长、IBM 云平台的全球研发负责人、IBM 全球战略委员会委员。在其近 20 年的 IBM 职业生涯中，一直致力于推动新兴技术和产业相结合的创新，领导过 7000 多人的全球研发团队。推动了 IBM ViaVoice、IBM WebSphere、IBM Watson 等重要技术工作。孵化和领导了 IBM 云计算平台 BlueMix。曾担任全球众多大型机构最高管理层的资深技术顾问，如美国银行、韩国三星、中国银行、中国移动、人民日报、COSCO、苏宁等等。他在语音识别、企业计算和 SOA 架构、云计算、人工智能等领域有几十项发明专利。因为其杰出的技术工作，获得 IBM 杰出技术贡献奖，被授予 IBM Distinguished Engineer 和 IBM Fellow 提名，以及 2013 年“中国 IT 年度人物”奖。2017 年创办了数坤科技，致力于将 AI 技术与医疗健康行业相结合，打造数字医生，使医疗更精准、更便捷、更普惠。目前心血管、脑卒中、肿瘤等相关数字医生解决方案已经在中国超过 1000 家三甲医院日常使用。

XinSheng Mao, Founder and Chairman of SHUKUN. During his 24year career, he has promoted the applications of new technologies such as voice recognition ViaVoice, SOA, Cloud Computing and Artificial Intelligence in the industry. Before founding SHUKUN, he was CTO of IBM China and Asia Pacific R&D Group. He had been leading a lot innovations, from voice recognition in ViaVoice to IBM cloud computing platform BlueMix. In 2013, he was awarded as one of "Chinese IT Person" for his great achievement and contribution to the industry. Before joining IBM, he graduated from Peking University with a major in Computer Science and taught there for three years.

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朱大鹏

Dapeng ZHU

春华创投 联席负责人

Co-Head

Primavera Venture Partners

加入春华前，朱博士发起设立了延长基金管理公司并担任 CEO，该公司是 KKR- 延长全球能源基金的联席发起人。

曾任职于高盛集团、厚朴投资，并曾在国家发展改革委财政金融司借调工作。科技项目投资经验包括商汤科技、燧原科技、Go-Jek、NeoNexus、智慧树网、奥北环保、茄子快传等。拥有清华大学工学学士、伦敦政治经济学院金融与经济学硕士（杰出毕业）以及中国人民银行金融研究所（现清华大学五道口金融学院）经济学博士学位。

Prior to Primavera, Dr. Zhu established and acted as CEO at Yanchang Fund Management, Co-Sponsor of KKR-Yanchang Global Energy Fund. Former roles at Goldman Sachs, Hopu Investments and National Development and Reform Commission. His deal experience includes SenseTime, Enflame, Go-Jek, NeoNexus, Zhihuishu, aobag, SHAREit, etc. Dr. Zhu received his bachelor's degree from Tsinghua University, Master in Finance and Economics (with Distinction) from the London School of Economics, and PhD in Economics from the Research Institute of People's Bank of China (also known as PBC School of Finance, Tsinghua University)

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刘 真 Zhen LIU

高锐律师事务所 中国主管合伙人
Head of China
Gunderson Dettmer

刘真是高锐律师事务所中国主管合伙人和全球管理委员会成员。高锐律师事务所源于硅谷，是全球顶尖商业律所，精选全球 350 多名资深律师为超过 2,500 多家创业公司和超过 1500 支风投私募基金提供法律咨询服务。

刘律师专长风投、私募、跨国并购、美国证券交易所合规和公司治理等业务，在法律领域深耕 15 年，在代理创业公司、新兴成长型公司、上市公司，以及财务和战略投资者方面均具有广泛的经验。多年来，刘律师主导了诸多独角兽及超级独角兽在初期、成长期和后期的重要融资和并购，是业内处理多方战略性谈判、股东纠纷等复杂问题的专家。

在成为商务律师之前，刘律师曾在耶鲁大学法学院执教和从事与中国相关的立法研究，并曾供职于国际著名政府智囊团美国对外关系委员会（Council on Foreign Relations），研究中美关系。

刘律师毕业于纽约大学法学院，持有纽约州和加利福尼亚州的律师执业资格。

Zhen Liu is the head of Gunderson Dettmer's China practice and is a member of the firm's global management committee. Headquartered in Silicon Valley, Gunderson Dettmer is a leading global business law firm. It advises more than 2,500 venture-backed companies and more than 1,500 venture capital and private equity funds with a carefully selected group of approximately 350 senior attorneys worldwide.

Ms. Liu specializes in venture capital, private equity, cross-border mergers and acquisitions, SEC compliance and corporate governance. Her 15-year devotion in the legal industry has yielded substantial experience in representing startups, emerging growth companies, public companies, as well as financial and strategic investors. Over the years, Ms. Liu is a trusted advisor for many unicorn and mega-unicorn companies throughout their whole life cycle and helped them maneuver complex financing and merger transactions. She's recognized as an expert in handling multi-party strategic combinations and shareholder disputes.

Prior to practicing as a corporate lawyer, Ms. Liu was a faculty member of Yale Law School and was a researcher on China-related legislative initiatives. She also worked at the world-renowned think tank based in New York, the Council on Foreign Relations, specializing in Sino-US relations.

Ms. Liu graduated from NYU Law School. She is licensed in New York and California.

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苏维洲

Weichou SU

行健资本集团 合伙人和亚太区主管

Partner / Head of Asia

StepStone Group

苏维洲先生现任行健资本集团 (StepStone Group) 的合伙人和亚太区主管，负责公司在亚洲的基金投资、共同投资和私募二级投资。StepStone 是一家全球性的综合另类投资管理及咨询机构，核心业务涵盖私募股权、房地产、基础设施与实物投资以及私募债，在全球监管着超过 2,500 亿美元的投资，设有 18 个办公室。

在加入 StepStone 之前，苏先生曾任汉能投资集团的董事总经理。汉能集团是一家投资银行与私募股权基金公司。苏先生在电信及科技领域拥有丰富的管理运营和投资经验，曾在多家全球公司担任亚洲负责人。苏先生还曾经担任美国信息产业机构在中国的首席代表及总裁。

苏先生是美国西北大学凯洛格商学院及香港科技大学的工商管理硕士，并拥有美国马萨诸塞大学的国际政治经济学硕士学位。

Weichou Su is a Partner and head of Asia with the StepStone Group. He is responsible for the firm's investment activities in the Asia, including primary, secondary and co-investments. With more than \$250 billion of total capital allocation, StepStone cover the spectrum of opportunities in private market with its 18 offices across globe.

Prior to joining StepStone, Mr. Su was a Managing Director of the Hina Group, an investment banking and private equity firm with a focus on Greater China. Before that, Mr. Su held a number of senior executive positions with leading global telecom and technology companies. Mr. Su was also Managing Director of the United States Information Technology Office (USITO) in China.

Mr. Su holds a joint MBA from the Kellogg School of Management, and Hong Kong University of Science and Technology, and an MA from the University of Massachusetts at Amherst.

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邱郁晟

Steven CHIOU

传音控股 战略投资部总经理

Head of Strategic Investments
Transsion Holdings

传音控股战略投资部总经理、传音移动互联网业务负责人。加入传音前，供职于德勤台北、联发科技，曾任联发科技创业投资处投资总监。于 2017 年加入传音，组建传音战略投资部，并担任传音战略投资部总经理、传音移动互联网负责人、传易金科 CEO。

邱先生参与主导了传音移动互联网生态的创立和发展，以合资、投资、孵化等形式建立了包括音乐流媒体、短视频、新闻资讯、浏览器、线上阅读、社交媒体、移动支付、虚拟运营商在内的一系列非洲头部APP。通过深耕非洲市场及广泛联手包括腾讯、网易、阅文、快手等合作伙伴，传音移动互联生态已累计融资超过 3 亿美金，服务逾 1.5 亿去重的月活用户。

Steven Chiou current serves as the Head of Strategic Investments and Head of Mobile Internet at Transsion Holdings. Prior to Transsion, he worked at Deloitte Taipei and MediaTek, previously as the Investment Director at MediaTek Ventures. He joined Transsion in 2017 as the Head of Strategic Investments to buildup the structure of Transsion Strategic Investment, and subsequently or simultaneously served in the capacity of Head of Mobile Internet, and CEO of Transsnet Fintech.

Since joining Transsion, Steven initiated and managed the Transsion Mobile Internet ecosystem, and launched a series of top-tier apps for users in Africa covering music streaming, short-videos, news, browser, online reading, social media, mobile payment, and virtual operator. Through partnerships with tech companies including Tencent, NetEase, China Literature, and Kuaishou, the Transsion Mobile Internet Ecosystem has raised over 300 million USD in venture capital and is currently serving over 150 million non-duplicated users monthly through its product portfolio.

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陈 洁
Jie CHEN

中金公司 投资银行部 董事总经理
Managing Director of IBD
CICC

陈洁女士现为中金公司投资银行部全球并购业务负责人、投资机构组负责人，董事总经理，拥有保荐代表人资格。陈女士从事投资银行业务有 17 年时间，在境内外并购重组以及股本融资领域有丰富的经验，已完成了近百余宗具有影响力的项目。

陈女士亦完成了多个中国企业境内外股本融资项目：宝尊香港二次上市、九强生物非公开发行引入国药、滔博体育香港上市、中船重工可转债发行、鱼跃医疗非公开发行、中国医药非公开发行、复星国际香港上市、中海集运 H 股回 A 股、建设银行 A+H 股配股等。

陈女士毕业于上海交通大学，获得学士与硕士学位。

Ms. Chen is currently a Managing Director of CICC' s Investment Banking Department. She is the Global Head of M&A and Head of FSG. Ms. Chen has 17 years of investment banking experiences focusing on domestic and cross-border M&A as well as equity financing. She has completed around 100 influential deals.

Ms. Chen also has rich execution experience in equity financing: Baozun' s IPO on HKSE, BSBE' s A-Share Private Placement, Topsports International' s IPO on HKSE, China Shipbuilding Industry' s convertible bonds issuance, Jiangsu Yuyue Medical Equipment & Supply Corporation' s private placement, China Meheco' s A-Share Non-public Offerings, Fosun International' s IPO on HKSE, COSCO Shipping Development' s IPO in SSE, China Construction Bank Corporation' s A+H Rights Issuance.

Ms. Chen graduated from Shanghai Jiao Tong University with a bachelor degree and a Master degree.

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金 明 Ming JIN

高鹄资本 创始人 / 管理合伙人
Founder & Managing Partner
Cygnus Equity

金明先生拥有 20 年投资、投行和企业管理经验，在私募股权投资、融资顾问、并购、上市、跨境交易等方面均具有丰富的经验。

金明先生是中国领先的精品投行高鹄资本的创始人、管理合伙人。自 2017 年以来，高鹄资本已累计完成 70 余项交易，总交易规模超过 1200 亿人民币，服务了数十个新经济领域的独角兽企业。代表案例包括 叮咚买菜、十荟团、饿了么、网易云音乐、涂鸦智能、大搜车、小胖熊、海拍客、FITURE、溪木源等。

在创立高鹄资本之前，金明先生曾担任全球最大的 TMT PE 基金普维投资 Providence Equity 中国区负责人。普维投资资产管理规模超过 500 亿美元，投资了华纳音乐、米高梅电影、ZeniMAX 游戏、Hulu、爱奇艺、TVB、PADI、Ironman（铁人三项）等业内领军企业。金先生曾任美国华平投资董事，负责华平在华诸多投资项目，包括神州租车、国美电器、DQ 冰淇淋、圣元乳业等。更早些时间，金先生曾任联合利华华南区 / 华北区商务经理，曾是中国区最年轻的经理，获“中国区最佳员工”、“主席奖”。

金明先生毕业于清华大学，获得会计学学士学位。

Mr. Ming JIN is Founder and Managing Partner of Cygnus Equity, China's leading Boutique Investment Bank.

Mr. Jin has 20 years of experience in private equity investment, investment banking and corporate management.

At Cygnus, he has closed more than 70 equity financing and M&A transactions for a total transaction value of over USD 18 billion. He has served dozens of unicorn companies. Some of his selective transactions include Dingdong Maicai, Nice Tuan, Eleme, Netease Cloud Music, Tuya, Souche, Xiaopangxiong, Hipac, FITURE, Simpcare, and etc.

Before founding Cygnus Equity, Mr. Jin was the China head of Providence Equity, the world's largest TMT PE fund. Prior to Providence. Before that he was investment director in Warburg Pincus, a global-leading private equity investment institution with AUM exceeding \$62 billion.

Mr. Jin received a Bachelor of Arts in accounting from Tsinghua University.

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单丽红 Sally SHAN

HarbourVest Partners 董事总经理
Managing Director
HarbourVest Partners

单丽红女士于 2012 年加入 HarbourVest Partners，现任公司董事总经理兼中国 区负责人，主要致力于中国区投资业务，以及建立并增进公司与机构投资者及基金 管理人的关系。加盟 HarbourVest 之前的 6 年间，单女士一直担任摩根大通亚 太区投资银行部董事总经理并兼任亚洲高科技投资银行部负责人。通过她在摩根 大通和之前雷曼兄弟（ 硅谷和纽约全球高科技投资银行部 ）以及美国私募基金公 司 ASIMCO 等机构的二十多年从业经历，单女士积累了在高科技行业、股权投资与 兼并收购以及资本市场的丰富经验。

单丽红女士 1992 年毕业于中国人民大学国际金融专业，并于 1997 年在耶鲁大学获 得了 MBA 学位。

Sally Shan joined HarbourVest in 2012. She focuses on building and enhancing relationships with institutional investors and general partners in China.

Sally joined the Firm from JPMorgan Securities Asia Pacific, where she served as Managing Director and Head of Technology Investment Banking since 2006. Prior to that, Sally spent ten years at Lehman Brothers' Global Technology Investment Banking group in the Silicon Valley and New York. Earlier in her career, Sally worked at private equity firm ASIMCO, focused on direct investments in China.

She received a BA in Economics from Renmin University in Beijing in 1992 and an MBA from Yale School of Management in 1997.

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徐 清
Qing XU

元禾辰坤 主管合伙人
Managing Partner
Oriza FOFs

2002年加入元禾控股,自2006年开始从事母基金业务,有近20年一级私募股权投资行业经验。先后担任启明、纪源、金沙江、钟鼎等多家创业投资基金的咨询委员会委员 / 顾问委员会委员,侧重资本市场、金融法律、企业架构方面的研究,有丰富的创业投资和基金运作经验。

徐清女士领导下的元禾辰坤在业内率先建立了完整的母基金投资管理体系,成为中国母基金行业标杆。目前管理四期母基金,管理规模超过200亿元,投资基金超120家,覆盖中小企业超过2600家。元禾辰坤业绩优良,是唯一获全国社保投资的股权类母基金管理团队,每年囊括各类业界荣誉。

Ms. XU Qing, Managing Partner of Oriza FOFs. Ms. Xu joined Oriza Holdings in 2002, and has been involved with fund of funds business since 2006. Ms. Xu has been in the private equity investment industry for more than 20 years and she is an expert in capital markets, finance law and corporate structure with extensive experiences in venture capital and fund operations. She has served as a member of LP advisory committee for numerous venture capital funds such as Qiming Ventures, GGV Capital, JSR Ventures and Eastern Bell Capital etc.

Under the leadership of Ms. Xu, Oriza FOFs established first in China a complete set of management systems for fund of funds investment and has become the bench mark for the Chinese FOF industry, with four main funds of funds in a total size of over 20 billion RMB as well as over 120 portfolio funds and over 2600 portfolio companies. Oriza FOFs is winner of all kinds of industry awards every year based on its excellent performance, and it is the only FOF operator in China that is invested by the Chinese National Social Security Fund.

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章 亮

Judy ZHANG

Cambridge Associates 董事总经理

Managing Director

Cambridge Associates

章亮女士现任康桥汇世投资顾问（北京）有限公司董事总经理，中国区业务负责人，帮助全球主权财富基金、家族办公室、捐赠基金及基金会、保险公司投资中国，中国机构投资海外市场。章女士于 2012 年加入康桥汇世，在公司的波士顿总部工作两年后返回北京。她为全球多家机构投资者（资金总额从 1 亿到 300 亿）提供过资产配置、投资策略分析、基金选择、风险管理等方面的建议。她曾领导过多个私募市场基金的尽职调研工作。

在商学院期间，章亮女士曾在耶鲁大学捐赠基金学习，并在沙特阿拉伯国王科技大学基金投资公司实习，从事投资策略、资产分配和对冲基金研究。在商学院之前，章亮女士在美国阿姆斯风险管理公司从事保险风险建模，曾帮助世界领先的保险和再保公司提供风险评估解决方案。她也曾随公司参与了协助中国保监会制定全国财险风险评估数据采集规范。

Judy is a Managing Director in Cambridge Associates' Beijing office. She joined Cambridge Associates Boston office in 2012, then returned to China in 2014. Judy has worked with a variety of institutional investors (sovereign wealth funds, family offices, endowment and foundations, and insurance companies) with assets ranging from \$100 million to \$30 billion, on asset allocation, manager selection, and portfolio construction. She has also lead a number of private equity and venture capital investment due diligence efforts.

During business school, Judy studied at the Yale investment office and was a summer fellow at Kaust Investment Management Company, a large Saudi Arabia endowment, specializing in investment strategy, asset allocation, and hedge fund evaluations. Prior to business school, Judy worked as a risk modeler at Risk Management Solutions, Inc., a leading insurance and reinsurance risk modeling company in California, U.S..

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廖俊霞

Junxia LIAO

钧山私募股权母基金 管理合伙人

Managing Partner of VC/PE FOFs
PEAKVEST

廖俊霞女士于2002年进入中国创投行业,长期参与早期企业的投融资业务,关注新兴产业发展。2014年,廖俊霞女士加入宜信私募股权母基金担任管理合伙人(现更名为“钧山”)。在廖俊霞女士的带领下,钧山私募股权母基金间接投资了大量优质项目,覆盖TMT、医疗健康、消费升级、高端制造、金融科技、节能环保等在内的多个高成长领域,现已成为国内市场化运营的规模最大的私募股权母基金之一。

在加入钧山前,廖俊霞女士曾先后在清科集团负责研究与顾问业务,对国内VC/PE市场发展有全面深刻的理解,行业资源广泛。曾任人民币VC基金合伙人,有丰富的创业投资实践经验。作为主要执笔者,合著有《中国创投二十年》一书。廖俊霞女士毕业于中国人民大学,拥有经济学硕士学位。曾先后荣获“2021年中国股权投资基金有限合伙人市场最具影响力投资人”、“2020中国优秀女性母基金投资人第六名”、“2019年中国母基金投资人TOP8”、“2018中国母基金峰会-母基金行业十大意见领袖”等荣誉。

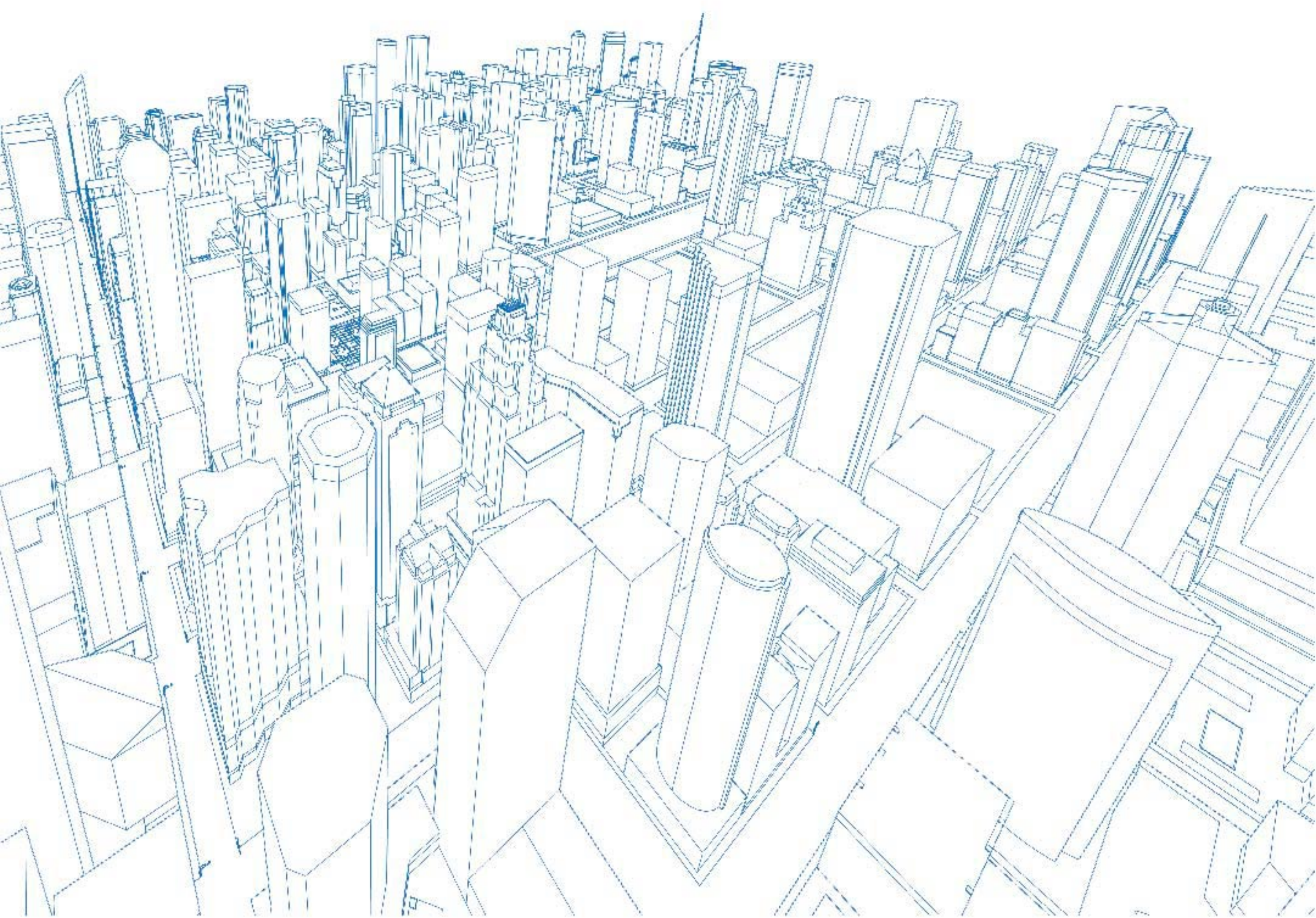
Ms. Junxia Liao began her VC/PE career in 2002, specializing in the investment and financing of early-stage enterprises of emerging industries. She has since accumulated a wealth of industry insights and networks serving as Head of Research and Consulting at Zero2ipo and Partner at an RMB VC fund. In addition to her industry expertise, she is also the co-author of Twenty Years of Venture Capital Investment in China.

Ms. Liao has a Master's Degree in Economics from Renmin University of China.

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中国国际金融股份有限公司（中金公司，601995.SH，3908.HK）是中国首家中外合资投资银行。凭借率先采用国际最佳实践以及深厚的专业知识，我们完成了众多开创先河的交易，并深度参与中国经济改革和发展，与客户共同成长。我们的目标是成为一家具有全球影响力的世界级金融机构。

自1995年成立以来，中金一直致力于为客户提供高质量金融增值服务，建立了以研究和信息技术为基础，投资银行、股票业务、固定收益、资产管理、私募股权和财富管理全方位发展的业务结构。凭借深厚的经济、行业、法律法规等专业知识和优质的客户服务，中金在海内外媒体评选中屡获殊荣。

中金公司投资银行部持续全力服务实体经济融资，为客户提供全方位的境内外金融服务：2020年，中资企业全球IPO承销规模排名第一，A股IPO承销规模排名第二，港股IPO全球协调人承销规模排名第一；境内债券承销规模券商排名第四，中资发行人投资级美元债承销规模中资券商第一；中国并购市场总排名第一，主导多起国企及民企大型产业重组项目。

秉承“植根中国，融通世界”的理念，通过境内外业务的无缝对接，中金将持续为客户提供一流的金融服务，协助客户实现其战略发展目标。

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- 财富管理部广泛的高净值客户资源



投：项目投资

为基金提供投资机会：

- 私募融资企业投资机会
- 上市公司私有化、分拆机会
- 境内外上市公司PIPE投资机会
- 港股IPO中的基石投资机会



退：实现退出

为基金项目退出服务：

- A股大宗交易、衍生品等
- 港股大宗交易等
- 控股权出售/并购退出



管：投后管理

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- 提供境内外IPO上市服务
- 提供专业的增发等再融资服务
- 提供多样债券融资服务
- 为各类并购项目提供财务顾问服务



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- 中金公司FSG作为中金公司服务PE/VC等投资机构的主界面，可协助对接中金公司研究部、财富管理部、股票业务部等部门的产品和资源，为投资机构提供全方位、多品类、高质量的金融服务

创业家 最信赖的合伙人



唯一一家由PE投资人创立的精品投行，由全球最大的TMT PE基金普维投资前中国区负责人金明先生领衔创立，核心成员平均拥有14年的投资和投行经验。

自2017年以来，高鹄资本累计完成70余项交易，总交易规模超过1200亿人民币。



战略合伙人



资本合伙人



运营合伙人

致 力 于 成 为 创 业 家 最 信 赖 的 合 伙 人

深度服务各行业的领军企业



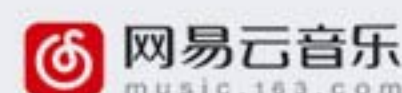
10.3亿美金融资



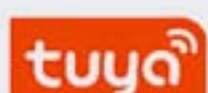
12亿美金融资



阿里巴巴95亿美金
战略并购饿了么



14亿美金融资



涂鸦智能

3亿美金融资



12亿美金融资



4亿美金融资



逾亿美金融资



逾5亿人民币融资



3.85亿美金融资



8000万美金融资



数千万美金融资



团队
经历

PROVIDENCE EQUITY

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全球最活跃风险投资交易律师事务所 MOST ACTIVE VC LAW FIRM GLOBALLY

(蝉联Pitchbook 2016, 2017, 2018, 2019, 2020, Q1&Q2 2021排行榜榜首)
(Pitchbook 2016, 2017, 2018, 2019, 2020, Q1 & Q2 2021)

高锐律师事务所源于硅谷，是全球顶尖商业律所，我们共设立10个办公室——硅谷、北京、新加坡、波士顿、纽约、圣地亚哥、安阿伯、洛杉矶、旧金山和奥斯汀，精选全球350多名资深律师为超过2,500多家创业公司和超过1500支风投私募基金提供法律咨询服务。自2012年底设立北京办公室以来，高锐凭借其在风险投资、股权融资、跨境并购和其他战略交易等业务领域的丰厚经验和具商业协同性的法律解决方案，迅速成为受中国乃至整个亚洲地区顶尖创业公司和投资机构青睐的领军律所，频频获得包括ALM亚洲法律大奖(Asian Law Awards)、国际知名法律杂志《商法》(China Business Law Journal)和硅谷全球数据研究机构PitchBook等各国际媒体评定的各项殊荣。

Headquartered in Silicon Valley, Gunderson Dettmer is a leading global business law firm, across ten offices in key venture markets throughout the world, including Silicon Valley, Beijing, Singapore, Boston, New York, San Diego, Ann Arbor, Los Angeles, San Francisco and Austin. It advises more than 2,500 venture-backed companies and more than 1,500 venture capital and private equity funds with a carefully selected group of approximately 350 senior attorneys worldwide. Since launching the Beijing office at the end of 2012, the firm rapidly achieved prominence in China and across Asia among top venture-backed companies and venture and growth equity funds for its equity financings, joint ventures, cross-border M&A and other strategic transactions. The practice also earned acclaim from various publications, including ALM's Asian Law Awards, China Business Law Journal and PitchBook for its work with companies and investors.

Gunderson Dettmer Stough Villeneuve Franklin & Hachigian, LLP
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专注于服务风险投资和成长型股权基金 以及高成长性新兴企业

A singularly focused practice to venture capital and growth equity investors, and high-growth emerging companies

风险投资和成长型股权基金

- 基金维护
- 基金设立
- 代表投资方交易

早期、发展期和成熟期公司

- 法律常务
- 风险投资
- 成长型融资
- 兼并与收购
- 上市与公司合规
- 开发与许可、商务与战略合作
- 税务
- 员工薪酬与激励
- 劳动与雇佣
- 隐私和数据保护
- 生命科学

Venture Capital & Growth Equity Fund

- General Fund Representation
- Fund Formation
- Investor Side Financings

Early Stage, Emerging Growth & Maturing Companies

- General Corporate Representation
- Venture Financings
- Growth Financings
- Mergers & Acquisitions
- Public Offerings/Public Companies
- Licensing, Strategic Partnering & Commercial Transactions
- Tax
- Executive Compensation
- Labor & Employment
- Privacy & Data Security
- Life Sciences

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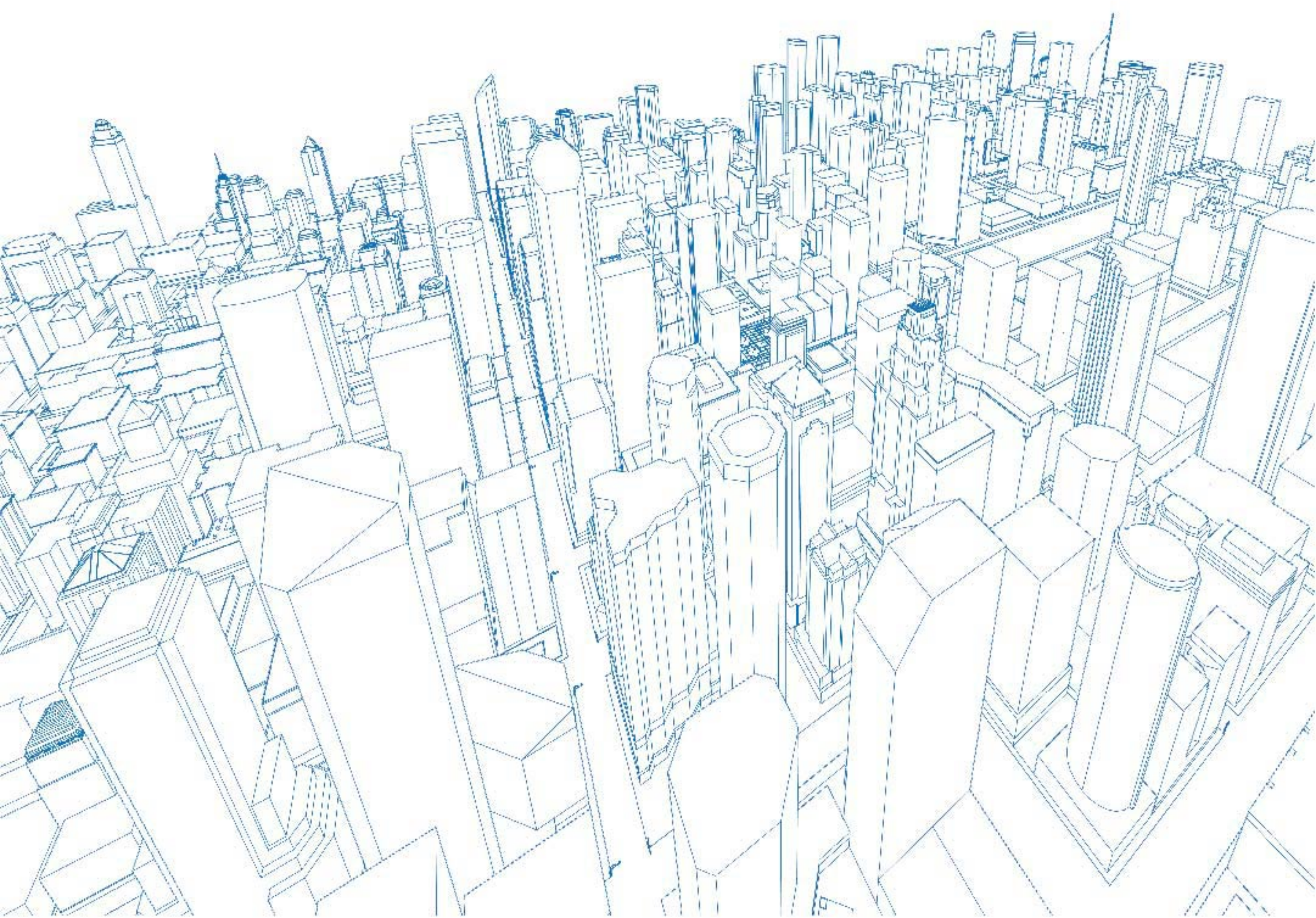
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CVCA

协会简介

CVCA PROFILE





2021 CVCA

中华股权投资协会年会
中国私募股权/创业投资高峰论坛

协会介绍

CVCA Profile

中华股权投资协会（CVCA）成立于 2002 年，是大中华区成立最早的创业投资和私募股权投资行业协会组织。协会依托国际化的背景，秉持独立性、专业性的理念，通过市场化运作，致力于推动创业投资和私募股权投资在大中华地区的健康、可持续发展。CVCA 现有近百家会员，囊括了一大批国际国内最知名最具影响力的机构，包括凯雷、KKR、华平、TPG、鼎晖、贝恩、弘毅、高盛、红杉、高瓴、IDG、启明创投、中信资本等。截止目前，CVCA 会员机构管理的大中华地区美元基金约 250 支，总额约为一万两千亿美元；人民币基金约 220 支，总额约为两千八百亿人民币。他们拥有世界一流的投资经验和金融人才，经过全球不同地区和不同经济周期的历练，回归深耕中国市场，并成功投资于大中华地区的众多行业领域；他们致力于在中国大陆推动中国私募股权市场的繁荣和行业发展，同时也为众多最具创新性和成长潜力的公司带来快速发展机会。

Founded in 2002, the Hong Kong-based China Venture Capital and Private Equity Association (CVCA) is the oldest and longest-running trade group representing the venture capital and private equity investment industry in Greater China. Through reliance on its international team of experts, while upholding its independence and professional integrity, CVCA is committed to promoting the healthy and sustainable development of the venture capital and private equity industry in Greater China through market-oriented operations. CVCA has nearly 100 regular members and associates, including a number of the most renowned and influential firms in China and the world at large, e.g., Carlyle Group, KKR & Co., TPG Capital, Warburg Pincus, CDH Investments, Hony Capital, Goldman Sachs Group, Sequoia Capital, IDG Capital, Qiming Venture Partners, and CITIC Capital. To date, CVCA members run over 250 U.S dollar-denominated investment funds in Greater China, with a total of US\$1.2 trillion in assets under management (AUM); and 220 RMB-denominated funds, with RMB¥280 billion in AUM. With a wealth of investment experience and a proven track record in deal-making globally and across varying economic cycles, these institutions are firmly committed to the Chinese market, successfully investing in many industries in Greater China. Their substantial investment in Mainland China not only contributes to the prosperity of the Chinese private equity market and industry development, providing opportunities for many of China's most innovative companies, these investments also align with China's economic development strategy, contributing to the advancement of China's real economy and its economic transformation.

2021 CVCA

中华股权投资协会年会
中国私募股权/创业投资高峰论坛

会员权利

Membership Benefits

- 参与本协会对于行业政策意见征询、政府拜访等相关活动，反映行业现状，表达行业关注，维护行业利益；
 - 与一个独立、中立和专业的行业组织联系在一起；
 - 免费或以会员价格参加本协会主办的各类活动和培训；
 - 参加本协会组织的 LP 与 GP 的交流活动，拓展合作机会；
 - 获得会员专享服务；
 - 免费或以会员价格获得本协会的出版物；
 - 与本协会其他会员沟通和交流的机会；
 - 以会员专享价格获得本协会的广告和赞助机会；
 - 以优惠价格参加本协会支持的行业内其他论坛和活动。
-
- Reflecting industry status, representing industry interests and concerns through consultation on industry policies, government visits and other related activities via CVCA
 - Affiliation with an independent, neutral and professional industry trade organization and community
 - Attendance at CVCA's seminar and training programs for free or at member rates
 - Free communication platform for LPs and GPs, expand cooperation opportunities
 - Get exclusive membership service
 - Access to CVCA's publications for free or at member rates
 - Networking opportunities with other CVCA members
 - Preferential rates for sponsorship and exposure opportunities at CVCA events
 - Special discount rates for other industry forums and events CVCA supports.

2021 CVCA

中华股权投资协会年会
中国私募股权/创业投资高峰论坛

会员义务

Membership Obligations

- 会员应自觉遵守相关法律法规，接受行业自律组织监督；
会员应秉持诚信、公平、合作的原则，不进行损害行业和协会形象及利益的活动；
 - 会员应秉持长期价值投资理念，开展国际创业投资和私募股权投资行业最佳实践，协助被投资企业实现价值增值；
 - 会员应秉持社会责任投资理念，不进行任何损害公众利益、侵害劳动者权益、破坏生态环境的活动，协助被投资企业实现社会价值；
 - 会员应积极参与和支持协会组织的活动；
 - 会员应按时交纳会费。
-
- Members shall comply with all applicable laws and regulations of the land, subject to the supervision of the self-regulatory bodies of PE/VC industry
 - Members shall adhere to a long-term value creation goal, learn from the best practice of international PE/VC industry, and provide value-added services to portfolio companies
 - Members shall conduct business within the overall framework of social responsibility, avoid activities that are harmful to the public interest, the employee benefits and the ecological environment; Members shall also encourage portfolio companies to carry out their social responsibilities
 - Members shall conduct themselves in a fair, positive and congenial atmosphere and avoid any activity that runs counter to the interests of CVCA and PE/VC industry in China
 - Members shall participate actively in activities organized by CVCA
 - Members shall pay membership fees on time.

2021 CVCA

中华股权投资协会年会
中国私募股权/创业投资高峰论坛

理事会

Board of Governors

中华股权投资协会理事会是协会的领导机构，为协会发展提供战略指导。理事会由会员选举产生的行业内经验丰富、享有盛誉的资深投资人士组成。

CVCA is under the leadership and strategic guidance of its board of governors comprised of resourceful and devoted industry leaders and veterans elected by its members.

历届理事长

Chairmen

2002 – 2007	孙 强	TPG 集团中国 管理合伙人
2007 – 2008	熊晓鸽	IDG 资本 创始董事长
2008 – 2012	张懿宸	中信资本控股有限公司 董事长兼首席执行官
2013 – 2014	赵令欢	弘毅投资 董事长、CEO
2014 – 2016	孙 强	TPG 集团中国 管理合伙人
2016 – 2021	刘海峰	德弘资本 董事长
2021 –	邝子平	启明创投 创始主管合伙人
2002 - 2007	Mr. Chang SUN	Managing Partner , TPG China
2007 - 2008	Mr. Hugo SHONG	Founding Partner, IDG Capital Partners
2008 - 2012	Mr. Yichen ZHANG	Chairman, Chief Executive Officer CITIC Capital Holdings Limited
2013 - 2014	Mr. John ZHAO	Founder and CEO , Hony Capital
2014 - 2016	Mr. Chang SUN	Managing Partner , TPG China
2016 - 2021	Mr. David H. LIU	Executive Chairman , DCP Capital
2021 -	Mr. Duane KUANG	Founding Managing Partner, Qiming Venture Capital

2021 CVCA

中华股权投资协会年会
中国私募股权/创业投资高峰论坛

理事会成员

Board of Governors



理 事 长
Chairman

刘海峰

David H. LIU

德弘资本 董事长

Executive Chairman
DCP Capital



新任理事长
Newly Elected Chairman

邝子平

Duane KUANG

启明创投 创始主管合伙人

Founding Managing Partner
Qiming Venture Partners



名誉理事长
Honorary Chairman

孙 强

Chang SUN

TPG 集团中国 管理合伙人

Managing Partner
TPG China



财 务 官
Treasurer

周 炜

Wei ZHOU

创世伙伴资本 创始合伙人

Founding Partner
China Creation Ventures

2021 CVCA

中华股权投资协会年会
中国私募股权/创业投资高峰论坛

理事 Governors



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华兴资本
董事长兼首席执行官
Chairman and CEO
China Renaissance Group



龙宇
Ms. Annabelle LONG

BAI 资本
创始及管理合伙人
Founding and Managing Partner
Bertelsmann Asia Investments



曲家浩
Mr. John QU

远骥资本
创始主管合伙人
Founding Managing Partner
Stamina Capital



刘二飞
Mr. Erfei LIU

亚投资本
创始合伙人、董事长、CEO
Founding Partner, Chairman and CEO
Asia Investment Capital Limited



刘二海
Mr. Erhai LIU

愉悦资本
创始及执行合伙人
Founding and Managing Partner
Joy Capital



刘乐飞
Mr. Lefei LIU

中信产业投资基金管理有限公司
首席执行官
CEO
CITIC Private Equity Funds



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Ms. Stephanie HUI

高盛（亚洲）
商业银行部联席主管
Co-Head of the Merchant
Banking Division in Asia
Goldman Sachs



李开复
Dr. Kai-Fu LEE

创新工场
董事长兼首席执行官
Chairman and CEO
Sinovation Ventures



杨文钧
Mr. Paul YANG

KKR
大中华区主管
Head of Greater China
KKR



杨向东
Mr. Xiangdong YANG

凯雷资本集团
董事总经理及亚太区主席
Managing Director and Co-Head
Carlyle Asia Partners

2021 CVCA

中华股权投资协会年会
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吴尚志
Mr. Shangzhi WU

鼎晖投资
董事长
Managing Partner
CDH Investment



邱中伟
Mr. David QIU

太盟亚洲资本
总裁及合伙人
President and Partner
PAGAC



汪潮涌
Mr. Chaoyong WANG

信中利资本集团
创始人、董事长
Founding Chairman and CEO
ChinaEquity Group



沈南鹏
Mr. Neil SHEN

红杉资本
全球执行合伙人
Steward
Sequoia Capital



张立人
Mr. Eddy CHANG

中华开发资本股份有限公司
资深副总经理
Executive Vice President
CDIB Capital Group



张磊
Mr. Lei ZHANG

高瓴资本
创始人兼首席执行官
Founder and CEO
Hillhouse Capital



张懿宸
Mr. Yichen ZHANG

中信资本控股有限公司
董事长兼首席执行官
Chairman, Chief Executive Officer
CITIC Capital



陈浩
Mr. Hao CHEN

君联资本
副董事长
Vice Chairman
Legend Capital



邵俊
Mr. Roman SHAW

德同资本
董事长 / 创始主管合伙人
Chairman of the Board
Founding Partner
Detong Capital



林哲莹
Mr. Zheyang LIN

古玉资本
创始人
Founder
Jade Capital

2021 CVCA

中华股权投资协会年会
中国私募股权/创业投资高峰论坛

理事 Governors



竺 稼
Mr. Johnathan ZHU

贝恩投资
董事总经理
Managing Director
Bain Capital (Asia)



赵令欢
Mr. John ZHAO

联想控股 常务副总裁
弘毅投资 董事长、总裁
Executive Vice President
Legend Holdings
Chairman and CEO
Hony Capital



赵 威
Dr. Wei ZHAO

光大控股
执行董事兼首席执行官
Executive Director and CEO
China Everbright Limited



胡祖六
Mr. Fred HU

春华资本集团
创始人、董事长兼 CEO
Founder, Chairman and CEO
Primavera Capital Group



袁文达
Mr. David YUAN

红点中国
创始及主管合伙人
Managing Partner
Redpoint China



徐 新
Ms. Kathy XU

今日资本集团
创始合伙人兼总裁
Founder and Managing Partner
Capital Today Group



唐 葵
Mr. Frank K. TANG

方源资本
董事长及首席执行官
Chairman and CEO
FountainVest Partners



黄 翊
Mr. Edward HUANG

黑石集团
大中华区及韩国区私募股权主管
Head of Private Equity, Greater
China and Korea
Blackstone



崔桂勇
Dr. Guy CUI

霸菱亚洲投资
董事总经理
Managing Director
Baring Private Equity Asia



符绩勋
Mr. Jixun FOO

GGV 纪源资本
管理合伙人
Managing Partner
GGV Capital

2021 CVCA

中华股权投资协会年会
中国私募股权/创业投资高峰论坛

理事 Governors



程章伦
Mr. Julian CHENG

美国华平投资集团
董事总经理、中国区联席总裁
Managing Director,
Co-head of China
Warburg Pincus



熊晓鸽
Mr. Hugo SHONG

IDG 资本
创始董事长
Founding Chairman
IDG Capital



顾业池
Mr. Yechi GU

国寿投资保险资产管理有限公司
股权投资部总经理
Guoshou Investment Insurance
Asset Management Co., Ltd
China Life Investment Holdings
Company

2021 CVCA

中华股权投资协会年会
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CVCA 活动

CVCA Activities



中华股权投资协会年会暨中国私募股权 / 创业投资高峰论坛
CVCA Annual General Meeting & China Private Equity/Venture Capital Summit



CVCA 中央政府拜访活动
CVCA Central Government Visit



CVCA 经典案例分享系列
CVCA Case Study Sharing Series

2021 CVCA

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CVCA 活动

CVCA Activities



CVCA 圆桌交流会议
CVCA LP/GP Roundtable Meeting



CVCA 中国创业投资和私募股权投资管理课程
CVCA China Venture Capital and Private Equity Management Course



CVCA 专题研讨类活动
CVCA Seminars



中华股权投资协会官方微信
CVCA Official Wechat